

The Optimal Strategy of Dynamic Skylight

Hau-Wen Wu

Thesis Advisors: Erica Cochran, Flore Marion, Vivian Loftness and Azizan Aziz Master of Science in Sustainable Design

Table of Contents

1.	Abs	tract	5
2.	Intro	oduction	5
2.	.1.	Objectives	6
2.	.2.	Hypothesis	6
2.	.3.	Methodology	7
3.	Bac	kground of U.S. energy consumption	7
4.	Lite	rature Review	9
4.1.	SI	kylight Case Studies	9
4.2.	D	ynamic Shading Case Studies	20
5.	Dyr	namic Skylight Field Experiment	27
5.	.1.	Experiment Objectives	27
5.	.2.	Site Context	27
5.	.3.	Experiment Setup	29
5.	.4.	Study Scope and Limitations	
6.	Ana	alysis & Results	
6.	.1.	Analysis Methodology	
6.	.2.	Operative Temperature	44
6.	.3.	Thermal Comfort	50
6.	.3.1.	General Thermal Discomfort	50
6.	.3.2.	Local Thermal Discomfort	60
6.	.3.3.	Night Insulation Effect (R-value Estimation)	66
6.	.4.	Daylighting	68
6.	.4.1.	Luminance Ratio	69
6.	.4.2.	Illuminance	76
6.	.5.	Integrated Dynamic Shading Recommendations	78
7.	Limi	itations	89
8.	Cor	nclusion	92
9.	Futi	Jre Work	93
10.	А	ppendix	94
10.1	۱.	Temperature and Illuminance	94
10.2	2.	Skylight Surface Temperature	
			Page 1 of 132

Table 2 Lutron Tensioned Shade Specifications (Mermet Corporation, 2014) 31 Table 3 Design typical day conditions 40 Table 4 Measured dates of operative temperature analysis. 41 Table 5 Measured dates for night insulation analysis. 42 Table 9 Operative temperature calculation 44 Table 9 Operative temperature calculation 44 Table 10 Operative Temp, key findings 49 Table 11 Measured dates for night insulation analysis 42 Table 10 Operative Temp, key findings 49 Table 10 Operative Temp, key findings 49 Table 11 Measured days and calculated CLO. 53 Table 12 Key findings of Lutron Shade PPD. 54 Table 13 Key Findings of Retrosolar Blinds PPD 55 Table 14 Night Insulation Results - R-value 67 Table 15 Night Insulation Results - R-value 67 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Total energy savings and annual average sunshine 10 F	Table 1 Retrosolar Blinds Specifications (Köster Lichtplanung)	30
Table 3 Design typical day conditions 40 Table 4 Measured dates of operative temperature analysis. 41 Table 5 Measured dates for hight insulation analysis. 41 Table 6 Measured dates for glare analysis. 42 Table 7 Measured dates for glare analysis. 42 Table 8 Operative temperature calculation 44 Table 9 Operative temperature calculation 44 Table 10 Operative Temp. key findings. 49 Table 11 Measured days and calculated CLO. 53 Table 13 Key Findings of Retrosolar Blinds PPD 54 Table 14 Night Insulation Calculation Factors 67 Table 15 Night Insulation Results - R-value 67 Table 16 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 5 Total energy savings and annual average sunshine 10 Figure 6 Total energy savings and annual average sunshine 10 Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.) 18 Figure 11 Measure	Table 2 Lutron Tensioned Shade Specifications (Mermet Corporation, 2014)	31
Table 4 Measured dates of operative temperature analysis. 41 Table 5 Measured dates for thermal comfort analysis. 41 Table 6 Measured dates for night insulation analysis. 42 Table 7 Measured data for glare analysis. 42 Table 8 Operative temperature calculation 44 Table 9 Operative temp. key findings. 49 Table 11 Measured days and calculated CLO. 53 Table 11 Measured days and calculated CLO. 53 Table 13 Key Findings of Lutron Shade PPD. 54 Table 13 Key Findings of Retrosolar Blinds PPD 55 Table 15 Night Insulation Calculation Factors 67 Table 16 Night Insulation Results - R-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 5 Total energy savings and weather condition 9 Figure 5 Total energy savings and weather condition 10 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and Electric Company, 1997) 16 Figure 8 The skylight and shading system of C	Table 3 Design typical day conditions	40
Table 5 Measured dates for thermal comfort analysis 41 Table 6 Measured dates for night insulation analysis 42 Table 7 Measured data for glare analysis 42 Table 8 Operative temperature calculation 44 Table 9 Operative temp. key findings 49 Table 10 Operative Temp. key findings 49 Table 11 Measured days and calculated CLO 53 Table 12 Key findings of Lutron Shade PPD 54 Table 13 Key Findings of Retrosolar Blinds PPD 55 Table 14 Night Insulation Calculation Factors 67 Table 15 Night Insulation Results - R-value 67 Table 15 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and Electric Company, 1997) 16 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19	Table 4 Measured dates of operative temperature analysis	41
Table 6 Measured dates for night insulation analysis 42 Table 7 Measured data for glare analysis 42 Table 8 Operative temperature calculation 44 Table 9 Operative temp. key findings 48 Table 10 Operative Temp. key findings 49 Table 11 Measured days and calculated CLO 53 Table 12 Key Findings of Lutron Shade PPD 54 Table 13 Key Findings of Retrosolar Blinds PPD 55 Table 14 Night Insulation Calculation Factors 67 Table 15 Night Insulation Results - R-value 67 Table 16 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 9 Figure 5 Total energy savings and annual average sunshine 10 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and 12 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19	Table 5 Measured dates for thermal comfort analysis	41
Table 7 Measured data for glare analysis 42 Table 8 Operative temperature calculation 44 Table 9 Operative temp. key findings 48 Table 10 Operative Temp. key findings 49 Table 11 Measured days and calculated CLO 53 Table 12 Key findings of Lutron Shade PPD 54 Table 13 Key Findings of Retrosolar Blinds PPD 55 Table 14 Night Insulation Calculation Factors 67 Table 16 Night Insulation Results - R-value 67 Table 16 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and annual average sunshine 10 Figure 6 Total energy savings and annual average sunshine 10 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Fi	Table 6 Measured dates for night insulation analysis	42
Table 8 Operative temperature calculation 44 Table 9 Operative temp. key findings 48 Table 11 Measured days and calculated CLO 53 Table 11 Measured days of calculated CLO 53 Table 11 Measured days and calculated CLO 53 Table 11 Measured days and calculated CLO 53 Table 13 Key Findings of Retrosolar Blinds PPD 55 Table 14 Night Insulation Calculation Factors 67 Table 15 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and 16 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Figure 13 Total Energy Savings by dynamic skylight system 21 Figure 14 Energy Saving Potential for Exterior Shadings 22	Table 7 Measured data for glare analysis	42
Table 9 Operative temp. key findings 48 Table 10 Operative Temp. key findings 49 Table 11 Measured days and calculated CLO 53 Table 12 Key findings of Lutron Shade PPD 54 Table 13 Key Findings of Retrosolar Blinds PPD 55 Table 14 Night Insulation Calculation Factors 67 Table 15 Night Insulation Results - R-value 67 Table 16 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. Energy Information Administration, 2012) 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 5 Total energy savings and weather condition 9 Figure 5 Total energy savings and weather condition 9 Figure 6 Total energy savings and weather condition 9 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and Electric Company, 1997) 16 Figure 11 PetSmart Retail Store (Southern California Edison, 2008) 19 Figure 12 Dynamic Shading Case Stu	Table 8 Operative temperature calculation	44
Table 10 Operative Temp. key findings 49 Table 11 Measured days and calculated CLO 53 Table 12 Key findings of Lutron Shade PPD 54 Table 13 Key Findings of Retrosolar Blinds PPD 55 Table 14 Night Insulation Calculation Factors 67 Table 15 Night Insulation Results - R-value 67 Table 16 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. Energy Information Administration, 2012) 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 6 Total energy savings and annual average sunshine 10 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.) 18 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Figure 14 Energy Saving by dynamic skylight system 21 Figure 14 Energy Saving Potential for Exterior Shadings. 22 Figure 14 Energy Saving Potential for Exte	Table 9 Operative temp. key findings	48
Table 11 Measured days and calculated CLO	Table 10 Operative Temp. key findings	49
Table 12 Key findings of Lutron Shade PPD	Table 11 Measured days and calculated CLO	53
Table 13 Key Findings of Retrosolar Blinds PPD 55 Table 14 Night Insulation Calculation Factors 67 Table 15 Night Insulation Results - R-value 67 Table 16 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. 8 Energy Information Administration, 2012) 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and Electric Company, 1997) 16 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Figure 12 Dynamic Shading Case Studies 21 Figure 13 Total Energy Savings by dynamic skylight system 21 Figure 14 Energy Saving Potential for Exterior Shadings 22 Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010) 23 Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolome	Table 12 Key findings of Lutron Shade PPD	54
Table 14 Night Insulation Calculation Factors 67 Table 15 Night Insulation Results - R-value 67 Table 16 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. 8 Energy Information Administration, 2012) 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 6 Total energy savings and annual average sunshine 10 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and Electric Company, 1997) 16 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Figure 11 PetSmart Retail Store (Southern California Edison, 2008) 19 Figure 13 Total Energy Saving by dynamic skylight system 21 Figure 14 Energy Saving Potential for Exterior Shadings 22 Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010) 23 Figure 16 Diagram of the controlled experimen	Table 13 Key Findings of Retrosolar Blinds PPD	55
Table 15 Night Insulation Results - R-value 67 Table 16 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. 8 Energy Information Administration, 2012) 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and 16 Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.) 18 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Figure 13 Total Energy Savings by dynamic skylight system 21 Figure 14 Energy Saving Potential for Exterior Shadings 22 Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010) 23 Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998) 24 Figure 17 The simulation model (left) and the illustration of three shading types: (a) Without blinds, (b) With fixed blinds	Table 14 Night Insulation Calculation Factors	67
Table 16 Night Insulation Results - U-value 67 Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. Energy Information Administration, 2012) 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and 16 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Figure 12 Dynamic Shading Case Studies 21 Figure 13 Total Energy Savings by dynamic skylight system 21 Figure 14 Energy Saving Potential for Exterior Shadings 22 Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010) 23 Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998) 24 Figure 17 The simulation model (left) and the illustration of three shading types: (a) 24	Table 15 Night Insulation Results - R-value	67
Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. Energy Information Administration, 2012)	Table 16 Night Insulation Results - U-value	67
Energy Information Administration, 2012) 8 Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012) 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 6 Total energy savings and annual average sunshine 10 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and Electric Company, 1997) 16 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Figure 12 Dynamic Shading Case Studies. 21 Figure 13 Total Energy Savings by dynamic skylight system 21 Figure 14 Energy Saving Potential for Exterior Shadings. 22 Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010) 23 Figure 17 The simulation model (left) and the illustration of three shading types: (a) 24 Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & Lensen 2011) 25	Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S.	
Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 8 Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 6 Total energy savings and annual average sunshine 10 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and 16 Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.) 18 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Figure 12 Dynamic Shading Case Studies 21 Figure 13 Total Energy Savings by dynamic skylight system 21 Figure 14 Energy Savings by dynamic skylight system 21 Figure 15 The plan view of simulated residential building (left) and commercial building 23 Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998) 24 Figure 17 The simulation model (left) and the illustration of three shading types: (a) 24 Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & Lepsen 2011) 25	Energy Information Administration, 2012)	8
Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012) 8 Figure 4 Skylight Case Studies 9 Figure 5 Total energy savings and weather condition 9 Figure 6 Total energy savings and annual average sunshine 10 Figure 7 Smith Middle School (VirginiaTech, 2014) 13 Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.) 16 Figure 10 Measured Illuminance (8/22/08 - 9/10/08) 19 Figure 12 Dynamic Shading Case Studies 21 Figure 13 Total Energy Savings by dynamic skylight system 21 Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010) 23 Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998) 24 Figure 17 The simulation model (left) and the illustration of three shading types: (a) 24	Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012)	8
Figure 4 Skylight Case Studies8Figure 5 Total energy savings and weather condition9Figure 6 Total energy savings and annual average sunshine10Figure 7 Smith Middle School (VirginiaTech, 2014)13Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas andElectric Company, 1997)16Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.)18Figure 10 Measured Illuminance (8/22/08 – 9/10/08)19Figure 12 Dynamic Shading Case Studies21Figure 13 Total Energy Savings by dynamic skylight system21Figure 14 Energy Saving Potential for Exterior Shadings22Figure 15 The plan view of simulated residential building (left) and commercial building23Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998)24Figure 17 The simulation model (left) and the illustration of three shading types: (a)24Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & lensen 2011)25	Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 201	12)
Figure 4 skylight Case studies9Figure 5 Total energy savings and weather condition9Figure 6 Total energy savings and annual average sunshine10Figure 7 Smith Middle School (VirginiaTech, 2014)13Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas andElectric Company, 1997)16Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.)18Figure 10 Measured Illuminance (8/22/08 - 9/10/08)19Figure 11 PetSmart Retail Store (Southern California Edison, 2008)19Figure 12 Dynamic Shading Case Studies21Figure 13 Total Energy Savings by dynamic skylight system21Figure 15 The plan view of simulated residential building (left) and commercial building23Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo,24Figure 17 The simulation model (left) and the illustration of three shading types: (a)24Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, &25	Figure A Sludight Cose Studies	8
Figure 5 Total energy savings and weather conditionFigure 6 Total energy savings and annual average sunshine10Figure 7 Smith Middle School (VirginiaTech, 2014)13Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas andElectric Company, 1997)16Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.)18Figure 10 Measured Illuminance (8/22/08 – 9/10/08)19Figure 11 PetSmart Retail Store (Southern California Edison, 2008)19Figure 12 Dynamic Shading Case Studies21Figure 13 Total Energy Savings by dynamic skylight system21Figure 14 Energy Saving Potential for Exterior Shadings22Figure 15 The plan view of simulated residential building (left) and commercial building23Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo,24Figure 17 The simulation model (left) and the illustration of three shading types: (a)24Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, &25	Figure 4 Skylight Case Studies	9
Figure 8 Total energy savings and annual average substitueFigure 7 Smith Middle School (VirginiaTech, 2014)	Figure 5 Total energy savings and appual average surching	9
Figure 9 Smith Nindule School (Virginiarech, 2014)	Figure 7 Smith Middle School (VirginiaToch, 2014)	10
Figure 3 means system of CSAA (Daylighting initiative, Pacific Gas and Electric Company, 1997)Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.)18Figure 10 Measured Illuminance (8/22/08 – 9/10/08)19Figure 11 PetSmart Retail Store (Southern California Edison, 2008)19Figure 12 Dynamic Shading Case Studies21Figure 13 Total Energy Savings by dynamic skylight system21Figure 14 Energy Saving Potential for Exterior Shadings22Figure 15 The plan view of simulated residential building (left) and commercial building23Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998)24Figure 17 The simulation model (left) and the illustration of three shading types: (a)24Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & Jensen 2011)25	Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Cas as	nd
Figure 9 SunTrackerOne (Eco-\$mart, Inc., n.d.) 18 Figure 10 Measured Illuminance (8/22/08 – 9/10/08) 19 Figure 11 PetSmart Retail Store (Southern California Edison, 2008) 19 Figure 12 Dynamic Shading Case Studies. 21 Figure 13 Total Energy Savings by dynamic skylight system 21 Figure 14 Energy Saving Potential for Exterior Shadings. 22 Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010) 23 Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998) 24 Figure 17 The simulation model (left) and the illustration of three shading types: (a) 24 Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & Jensen, 2011) 25	Electric Company, 1997)	16
Figure 10 Measured Illuminance (8/22/08 – 9/10/08)19Figure 11 PetSmart Retail Store (Southern California Edison, 2008)19Figure 12 Dynamic Shading Case Studies21Figure 13 Total Energy Savings by dynamic skylight system21Figure 14 Energy Saving Potential for Exterior Shadings22Figure 15 The plan view of simulated residential building (left) and commercial building23Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998)24Figure 17 The simulation model (left) and the illustration of three shading types: (a)24Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & Jensen 2011)25	Figure Q SunTrackerOne (Eco Smart Inc. n.d.)	10 10
Figure 11 PetSmart Retail Store (Southern California Edison, 2008) 19 Figure 12 Dynamic Shading Case Studies. 21 Figure 13 Total Energy Savings by dynamic skylight system 21 Figure 14 Energy Saving Potential for Exterior Shadings. 22 Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010) 23 Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998) 24 Figure 17 The simulation model (left) and the illustration of three shading types: (a) 24 Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & Jensen 2011) 25	Figure 10 Measured Illuminance $(8/22)/08 = 9/10/08)$	10
Figure 12 Dynamic Shading Case Studies	Figure 11 PetSmart Retail Store (Southern California Edison, 2008)	10
Figure 13 Total Energy Savings by dynamic skylight system	Figure 12 Dynamic Shading Case Studies	21
Figure 14 Energy Saving Potential for Exterior Shadings	Figure 13 Total Energy Savings by dynamic skylight system	21
Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010)	Figure 14 Energy Saving Potential for Exterior Shadings	21
(right) (Yao & Xu, 2010)	Figure 15 The plan view of simulated residential building (left) and commercial building	a
Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998)	(right) (Yao & Xu. 2010)	9 23
& Selkowitz, 1998)	Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee. DiBartolom	eo.
Figure 17 The simulation model (left) and the illustration of three shading types: (a) Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & Jensen, 2011)	& Selkowitz, 1998)	24
Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & Jensen, 2011)	Figure 17 The simulation model (left) and the illustration of three shading types: (a)	-
Jensen 2011) 25	Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, &	
2011/2011	Jensen, 2011)	25

Figure 18 Shading Performance by Orientation	. 25
Figure 19 2013/2014 Pittsburgh Weather Data (The Weather Channel, LLC, 2014)	. 28
Figure 20 Sky cover rate in Pittsburgh (Cedar Lake Ventures, Inc, 2014)	. 28
Figure 21 Carnegie Mellon University Campus Map	. 29
Figure 22 North-facing skylights are blocked with chipboards	. 29
Figure 23 Viracon silk-screen glass (left), Retrosolar Blinds (middle); Lutron Tensioned	
Shade (right) (Daylighting Lab, n.d.)	. 31
Figure 24 Shadings for skylights (Base Case, RETROSolar Venetian Blinds, Lutron	
Tensioned Shade)	. 32
Figure 25 Experiment Set Up	. 32
Figure 26 Occupant level experiment set up	. 32
Figure 27 Measuring Data, Equipment, and Period	. 33
Figure 28 Sectional View of measurement location	. 34
Figure 29 HOBO Temperature Sensor (left); Shielding Device (middle); Globe	
Thermometer (Pei, 2013)	. 34
Figure 30 U12 HOBO Data Logger, FLIR Thermographic Camera, Fish Eye Camera	
(Patwardhan, 2012)	. 35
Figure 31 The calibration platform	. 35
Figure 32 Ambient Temperature	. 36
Figure 33 Relative Humidity	. 36
Figure 34 Lighting Intensity	. 37
Figure 35 Measured location comparison	. 38
Figure 36 Average daily temperature range (The Weather Channel, LLC, 2014)	. 39
Figure 37 Weekly Raw Data from 3/3 to 3/9	. 43
Figure 38 Weekly Raw Data from 5/19 to 5/22	. 43
Figure 39 Operative Temperature Calculation	. 44
Figure 40 Three modes of heat transfer (Innovative Insulation, Inc., 2014)	. 45
Figure 41 Operative Temperature - Hot Day	. 45
Figure 42 Operative Temperature - Moderate Day	. 46
Figure 43 Operative Temperature - Cold Day	. 47
Figure 44 Operative temperature difference between Lutron Shade and Base Case	. 48
Figure 45 Operative temperature difference between Blinds and Base Case	. 49
Figure 46 ASHRAE thermal comfort satisfaction rate	. 50
Figure 47 The calculation spreadsheet of MRT	. 52
Figure 48 The methodology of thermal comfort analysis	. 52
Figure 49 PMV-PPD Spreadsheet (TANABE Shin-ichi Laboratory, Waseda University)	. 53
Figure 50 Lutron Shade PPD	. 54
Figure 51 Retrosolar Blinds PPD	. 55
Figure 52 PMV - PPD of hot clear day	. 56
Figure 53 PMV - PPD of hot overcast day	. 56
Figure 54 PMV - PPD of moderate clear day	. 57
Figure 55 PMV - PPD of moderate overcast day	. 58
Figure 56 PMV - PPD of cold clear day	. 58
Figure 57 PMV - PPD of cold overcast day	. 59
Page 3 of	132

Figure 58 Radiant temperature asymmetry and local discomfort (Melikov, 2010)	60
Figure 59 Skylight surface temp. 3/7/14	61
Figure 60 Skylight surface temp. 3/17/14	61
Figure 61 Skylight surface temp.7/20/14	62
Figure 62 Skylight Surface Temp. 7/19/14	63
Figure 63 Temperature difference 3/7/14	63
Figure 64 Temperature difference 3/17/14	64
Figure 65 Temperature difference 7/20/14	65
Figure 66 Night Insulation Effect by outdoor temperature	68
Figure 67 The illuminance and luminance (Ransen, 2014)	69
Figure 68 Luminance Map	70
Figure 69 Measured Luminance Area (1. VDT screen, 2. Paper task, 3. Adjacent	
surroundings, 4. Nonadjacent surroundings)	70
Figure 70 Luminance ratio in 3/29/14	71
Figure 71 Lighting Intensity in 3/29	72
Figure 72 Luminance Ratio in rainy day (07/19/14)	73
Figure 73 Lighting Intensity in rainy day (07/19/14)	73
Figure 74 Luminance Ratio in cloudy day (07/20/14)	74
Figure 75 Lighting Intensity in cloudy day (07/20/14)	74
Figure 76 Luminance ratio in sunny day (7/22/14)	75
Figure 77 Lighting Intensity in sunny day (07/22/14)	75
Figure 78 Lutron Shade Illuminance Level	76
Figure 79 Retrosolar Blinds Illuminance Level	77
Figure 80 Base Case Illuminance Level	77
Figure 81 Lutron Shade Hot Clear Day Matrix	79
Figure 82 Lutron Shade Hot Overcast Day Matrix	79
Figure 83 Lutron Shade Moderate Clear Day Matrix	80
Figure 84 Lutron Shade Overcast Day Matrix	81
Figure 85 Lutron Shade Cold Clear Day Matrix	81
Figure 86 Lutron Shade Cold Overcast Day Matrix	82
Figure 87 Retrosolar Blinds Hot Clear Day Matrix	83
Figure 88 Retrosolar Blinds Hot Overcast Day Matrix	84
Figure 89 Retrosolar Blinds Moderate Clear Day Matrix	84
Figure 90 Retrosolar Blinds Moderate Overcast Day Matrix	85
Figure 91 Retrosolar Blinds Cold Clear Day Matrix	86
Figure 92 Retrosolar Blinds Cold Overcast Day Matrix	86
Figure 93 Lutron Shade Flow Chart	87
Figure 94 Retrosolar Blinds Flow Chart	88
Figure 95 Example of thermal and lighting benefits using Lutron Shade	89

1. Abstract

Dynamic skylight systems can provide daylight and solar heat to obtain energy benefits, and avoids conventional skylight system's problems such as glare and overheating. The main objective of this study is to analyze the impact of dynamic skylight systems on energy savings, occupant comfort and health. While there is much research focusing on dynamic shading on vertical fenestration, or on conventional skylight, there is very little research devote to the performance of dynamic skylight system.

Literature reviews on skylight and dynamic shadings are conducted to identify the benefits separately. The skylight case studies show that skylight can save energy on lighting and HVAC system, and also reduce absenteeism, improve student's performance in schools, or even increase sales for retail stores. The dynamic shading case studies indicate that dynamic shading system can capture more sunlight, improve thermal performance of the fenestration, and save more energy comparing to conventional shading systems.

A side-by-side field experiment was conducted in Pittsburgh, Pennsylvania to further develop and test the theory. The thermal and illuminance performance of three skylight bays installed with Retrosolar venetian blinds and Lutron Tensioned Shade were measured. Then, the recommendations for the shadings were developed based on the experiment data to build an optimal schedule to maximize the system's performance.

2. Introduction

This study focuses on evaluating the benefits of using skylights as part of the building design, since skylight systems can promote energy savings on electric lighting, space heating and space cooling. Furthermore, skylight systems, as one of the glazed systems, can be classified in two categories: static and dynamic. Static skylight systems include skylight without shading and skylight with angular selective glazing or fixed shading, while dynamic skylights include skylights with automatically controlled shading and skylight with electrochromic glazing. Due to the rapidly changing sky condition, the shading device plays multiple roles in the skylight system, which includes "blocking direct sun and solar gains during the cooling season, allowing the maximum amount of daylight and solar gains during the heating season, controlling and redirecting the sunlight by diffusing it into the space without causing glare on clear days, while, at the same time, transmitting most of the available daylight in overcast days." (Athienitis & Tzempelikos, 2002)Hence, a dynamic system is more likely to keep up with the rapidly changing weather and promote energy savings while maintain a certain level of Indoor Environmental Quality (IEQ).

2.1. Objectives

The main goal of the research is to quantify the benefits of dynamic skylight in terms of thermal performance, daylighting performance and occupant comfort level by conducting a field experiment to encourage more research in dynamic skylight system and further develop market competitiveness in the United States building industry. The experiment results are specific for open plan office and climate similar to Pittsburgh, which is the IECC Climate Zone 5A. However, the methodology of the experiment can be replicated and used in other region for further study. A literature review was also conducted to summarize the benefits of successful building cases that installed dynamic shadings or skylight devices.

2.2. Hypothesis

The goal of this research is to identify and prove the following hypothesis:

- 1. The dynamic shading devices of skylights can **improve their thermal performance**. This means that the system can block solar heat gain in the cooling season, and maximize the heat gain in the heating season. The effects can further save space heating and cooling energy consumption.
- 2. Dynamic skylights can allow maximum sunlight while maintain occupant visual comfort within the IESNA standard.
- 3. With controllable specifications, dynamic skylight can **maintain a better thermal comfort level** by preventing problems that frequently occur in static skylight system, such as blocking solar radiation to **prevent overheating** in peak hours, or **increase night insulation** to prevent heat loss.

2.3. Methodology

In this research report, a literature review, and a field experiment were conducted to investigate the performance of dynamic skylight systems.

Skylight & Dynamic Shading Case Studies

Several case studies were performed to identify the benefits in terms of energy savings, occupant productivity increase, and even the sales improvement in retail stores. Because there are few studies conducted focusing on dynamic skylight, the case studies focused on two areas, conventional skylights (static skylights) and dynamic shadings, in order to know the benefits of installing skylights and whether dynamic shadings can add more benefits to the skylight systems.

Dynamic Skylight Field Experiment

A skylight experiment is conducted in the Robert I. Preger Intelligent Workplace (IW) in Carnegie Mellon University (CMU). The goal is to develop dynamic shading control strategies to obtain the optimal performance. Three skylight cases were set up and their temperature, humidity, and light level were measured. Temperature, thermal comfort, daylighting, glare analysis were conducted. Finally, the control decision flow charts were developed based on the results of the analysis. (Pei, 2013)

3. Background of U.S. energy consumption

Based on the estimation from the U.S. Energy Information Administration (EIA), building (residential and commercial) energy consumption is responsible for 39% of the total energy consumption in the United States. The residential buildings refer to buildings for residential purposes, which includes homes and apartments, while commercial buildings are buildings that are used for commercial use, which consist of offices, malls, stores, schools, hospitals, hotels, warehouses, restaurants, places of worship, and more. (U.S. Energy Information Administration, 2012) The energy consumption due to buildings is much higher than transportation (28%) and industry (32%), and it is expected to grow faster than the other two sectors in the future. (U.S. Energy Information Administration, 2009) In both residential and commercial building sectors, the top two energy uses are for space heating and electric lighting. They are responsible for 42% and 30% of the total energy consumption in the residential sector, and 36% and 21% in the commercial sector.



Figure 1 Share of total energy consumed by major sectors of the economy, 2012 (U.S. Energy Information Administration, 2012)



Figure 2 Energy Use in Commercial Buildings (U.S. Energy Information Administration, 2012)



Figure 3 Energy Use in Residential Buildings (U.S. Energy Information Administration, 2012)

4. Literature Review 4.1. Skylight Case Studies

In order to prove the feasibility and benefits of skylight designs, several case studies were reviewed and analyzed. The following are case studies which demonstrate the benefit of skylight in terms of energy savings, absenteeism reduction, student performance improvement, etc. Most of the case studies in this section are from the database of Building Investment Decision Support Tool (BIDS), which was performed by the Center for Building Performance and Diagnostics (CBPD) in Carnegie Mellon University. Because there are few research that focus on the dynamic skylights, the case studies in this section are mostly static skylight. Therefore, several dynamic shading case studies were conducted in order to know if the dynamic shadings can improve the performance of traditional skylight systems. The table below shows the details of the case studies. The energy savings were all converted into the studied building's total energy savings, based on the breakdown of energy use in the project's region. The results show that <u>skylights can save 4 to 52% of total energy consumption</u> comparing to buildings with no skylight in various climate zone. Also, there is a <u>positive correlation between average annual sunshine and total energy savings</u>.

Figure 4 Skylight Case Studies

								Dimmable		Energy	Savings	
Project Name	Building Type	Location	HDD	CDD	Floor area (sf)	Story	Skylight Type	System	Total	Heating	Cooling	Lighting
Smith Middle School	School	Chapel Hill, NC	3557	1402	128,535	1	Static Roof Monitors	Yes	14%		26	5%
Clayton and Selma Middle Schools	School	Clayton, NC	3375	1565	109,000	2	Static Roof Monitors	Yes	22%			
Durant Middle School	School	Raleigh, NC	3375	1565	149,250	1	Static Roof Monitors	Yes	26%			64%
Lockheed Building 157	Office	Sunnyvale, CA	2210	475	585,000	5	Static Sawtooth skylights	Yes	50%			
Fontoynot et al. simulation study	Office	New York, NY	4669	1272	10,000	1	Static Roof Monitors	Yes	10%	-4%	9%	43%
Fontoynot et al. simulation study	Office	Atlanta, GA	2689	1763	10,000	1	Static Roof Monitors	Yes	15%		14%	49%
Fontoynot et al. simulation study	Office	Los Angeles, CA	893	1218	10,000	1	Static Roof Monitors	Yes	18%		17%	55%
DOE study on federal buildings	Office	Baltimore, MD	3536	2026	20,000	2	Static Skylight	Yes	4%			
California State Automobile Association	Office	Antioch, CA	2543	826	15,000	1	Skylights with louvers shadings	Yes	9%			32%
Ace Hardware Stores	Retail	El Cerrito, CA	2376	193	14,400	1	Skylights with sun trackers	Yes	28%			65%
A-1 Cold Storage Warehouse	Retail	Inglewood, CA	1066	717	12,000	1	Skylights with sun trackers	Yes	52%		58	3%
PetSmart Stores	Retail	Modesto, CA	2311	1673	23,500	1	Static Skylights	Yes	9%			20%







Figure 6 Total energy savings and annual average sunshine

Lockheed 157 (Thayer, 1995)

Built year: 1983

Background:

The office of Lockheed Martin in Sunnyvale is a five-story, 585,000 sf building with daylighting strategies. The building minimized the area of glazing in the west and east. There are two separate office area in each floor facing south and north. Between the office spaces is an 18,000 sf atrium from the ground floor to the roof in the middle of the building. The daylighting for office spaces is provided by the glazing on the north and south façade, and the skylight of the atrium. Also, both exterior and interior (atrium) façades have installed light shelves which enable the daylight to reach deeper into the office area. (Thayer, 1995)

Skylight Type:

4 rows of sawtooth shaped skylight with vertical north-facing clear glass and sloped south-facing diffusing glass.

Daylighting Strategies:

- 12 ft. interior light shelves and 4 ft. exterior light shelves (south).
- Dimmable fluorescent lighting integrated with daylighting sensors.
- Indirect lighting fixtures.

Benefits:

- Reduced 15% of absenteeism (originally 7%).
- Saved \$500,000 overall energy bill per year.

K-5 Four Oaks Elementary School (Nicklas & Bailey, 1996)

Built Year: 1990

Background:

In 1988, the K-5 Four Oaks Elementary School in Johnston County, North Carolina was destroyed by fire. Only the school's gym and cafeteria escaped the fire. A new 148,500 sf daylit school was built and the existing gym and cafeteria were renovated in 1990. The daylighting features allowed sunlight enter major occupied spaces, and were designed to provide over 70 foot-candles of daylight, over two-third of the school time. (Nicklas & Bailey, 1996)

Skylight Type:

South-facing roof monitors with suspended translucent fabric baffles to reduce glare.

Daylighting Strategies:

• Dimmable back-up lighting integrated with daylighting sensors.

Benefits:

- Improved 3% of average student CAT score from old school to new daylit school.
- Saved 60% of overall energy consumption comparing to non-daylit school in Johnston County.

Clayton and Selma Middle School (Nicklas & Bailey, 1996)

Built Year: both 1993

Background:

Both the Clayton and Selma Middle School were located in Johnston County, North Carolina and have daylighting design strategies similar to the Four Oaks Elementary School. The daylighting features allowed sunlight enter major occupied spaces, and were designed to provide over 70 foot-candles of daylight, over two-third of the school time.

Skylight Type:

South-facing roof monitors with suspended translucent fabric baffles to reduce glare.

Daylighting Strategies:

• Dimmable back-up lighting integrated with daylighting sensors.

Benefits:

- Improved 5.5% of average student CAT score comparing to non-daylit school in Johnston County.
- Saved 22% of overall energy consumption comparing to non-daylit school in Johnston County.

Durant Road Middle School (Nicklas & Bailey, 1996)

Built Year: 1995

Background:

The 149,250 sf Durant Road Middle School is located in the Wake County, North Carolina. The school building is rectangular on east-west axis. The school has both north-facing and south-facing roof monitors for different functions. (Nicklas & Bailey, 1996)

Skylight Type:

South-facing and north-facing roof monitors with suspended translucent fabric baffles to reduce glare.

Daylighting Strategies:

- Dimmable lighting integrated with daylighting sensors and occupancy sensors.
- Low-e windows on north and south façade.
- 30% more glazing comparing to non-daylit, code-compliant school.

Benefits:

- Downsize and reduce the mechanical and electrical equipment cost by \$115,000.
- Saved 64% of lighting energy consumption comparing to code compliant school (Simulation result).

Smith Middle School (Lighting Research Center, Rensselaer Polytechnic Institute, 2004)

Built Year: 2001

Background:

The 128,535 sf Smith Middle School is located in Chapel Hill, North Carolina. The school building is rectangular on east-west axis with roof monitors on top.



Figure 7 Smith Middle School (VirginiaTech, 2014)

Skylight Type:

Fire-retardant, UV-resistant, south-facing roof monitors with suspended cloth baffles to reduce glare.

Daylighting Strategies:

- Dimmable lighting integrated with daylighting sensors and passive infrared and ultrasonic occupancy sensors.
- Recessed double low-e windows on the facades.
- Anodized aluminum light shelves.
- 30% more glazing comparing to non-daylit, code-compliant school.
- White roofing membrane which reflects the sunlight to the roof monitors.

Benefits:

- Downsize the cooling system by 78 tons (19%) and reduce the equipment cost.
- Saved 26% of electric energy consumption (Cooling + Lighting) comparing to code compliant school (Simulation result).

Simulation study on Los Angeles, Atlanta, and New York (Fontoynot M., 1984)

Built Year: N/A

Background:

The simulation study was based on a 10,000 sf single-story office building in Los Angeles, Atlanta or New York City climate. Fontoynot compared the energy performance in with and without daylighting design by using the BLAST program. The strategies included roof monitors, daylight dimming control. The study tested two lighting power density model, 2.5 W/sf and 1.5 W/sf.

Skylight Type:

South-facing roof monitors.

Daylighting Strategies:

• Dimmable lighting integrated with daylighting sensors.

Benefits:

- Reduce 48% of annual lighting energy in 1.5 W/sf building in average.
- Reduce 49% of annual lighting energy and 13% cooling energy in 2.5 W/sf building in average.

Simulation study on prototypical federal government buildings (U.S. DOE & FEMP, 2002)

Built Year: N/A

Background:

The simulation study was based on a 20,000 sf two-story federal office building in the Middle Atlantic region climate. The base case model is code compliant to ASHRAE 90.1-1999, and the strategies are focused on equipment improvement. The energy simulation and cost analysis is done by using DOE.2e.

Skylight Type:

General skylight.

Daylighting Strategies:

• Dimmable lighting integrated with daylighting sensors.

Benefits:

• Reduce 3.8% of electricity consumption.

California State Automobile Association (Daylighting Initiative, Pacific Gas and Electric Company, 1997)

Built Year: 1997

Background:

PG & E's Daylighting Initiative had investigated the California State Automobile Association (CSAA) office in Antioch, CA. The office is 15,000 sf, single-story. The building is designed to gain daylight from perimeter windows and skylights. The skylight wells are 5 feet taller than the perimeter ceiling and are located every 20 feet in the office. The wells are also operable which allow ventilation to reduce heat gain from the skylight. The building also has dimmable lighting system which can reduce light power output from 100% to 20% and light input from 100% to 40%. 68% of the interior electric lighting is under the dimming control system. The energy savings are based on DOE2 energy simulation results.

Skylight Type:

Triple-pane, acrylic, low-glare skylight wells, with louvers integrated with light sensor.

Daylighting Strategies:

- Dimmable T-8 and compact fluorescent lighting integrated with daylighting sensors and occupancy sensors.
- Low-e, spectrally selective windows.
- Fixed-pitch perforated window blinds.

Benefits:



• Reduce 32% of lighting energy consumption.

Figure 8 The skylight and shading system of CSAA (Daylighting Initiative, Pacific Gas and Electric Company, 1997)

ACE Hardware store (Daylighting Initiative, Pacific Gas and Electric Company, 1999)

Built Year: 1997

Background:

The ACE Hardware store in California's East Bay is a former 14,400 sf supermarket. The store is design and built with T-8 fluorescent fixtures and electronic ballasts to integrate with daylight strategies. Unlike general skylight, the active skylight system produced by So-Luminaire Daylighting System Corporation is integrated with movable mirror and infrared sensor. The system can track the sun from sunrise to sunset in order to increase interior daylight level.

Skylight Type:

Unbreakable mirrors mounted atop a 4 ft. x 4 ft. skylight, integrated with sun-tracking system.

Daylighting Strategies:

• Dimmable T-8 fluorescent lighting integrated with daylighting sensors.

Benefits:

• Reduce 65% of lighting energy consumption annually.

Multiple retail stores (Heschong, 2002)

Built Year: 1999

Background:

The study is focusing on the relationship between the use of skylight and retail sales. The 108 retail stores are all owned by the same retailer, the interiors are similar in all the stores. Two-third of the retail stores installed skylights and the other one-third have no skylight. The skylights are integrated with dimmable electric lighting system, and the daylight is diffused to make the indoor area evenly illuminated. The study has conducted statistical analysis and revealed 5 factors which will affect the retail sales. The factors include presence of skylights, open hours, population in the area, average income in the neighborhood, and the year since the store was remodeled. The skylight factor has the strongest effect among all (p=0.000).

Skylight Type:

General skylight.

Daylighting Strategies:

• Dimmable electric lighting integrated with daylighting sensors.

Benefits:

• Increase 40% of sales in average, with range from 31% to 49%.

A-1 Cold Storage Warehouse (Ciralight)

Background:

The 12,000 sf warehouse located in Inglewood, California is built in 2003. The exterior walls are 8 inch thick concrete with no windows. The indoor area is used as office spaces and warehousing. The warehouse renovation done by Ciralight has create indoor daylighting with illumination equivalent to 19,200 watts of fluorescent lights. The daylighting strategies are focused only on ceiling skylights, which save the cost of constructing vertical fenestrations.

Skylight Type:

24 SunTrackerOneTM. The three mirror skylight system is integrated with GPS device which will track the path of the sun and harvest the maximum sunlight to illuminate indoor spaces. The skylight system has a U-value of 0.35 and SHGC 0.3196.



Figure 9 SunTrackerOne (Eco-\$mart, Inc.)

Benefits:

• Save \$1000 utility bills per month. The amount of electricity reduction is equivalent to 1.2 million ft³ of CO₂ emission annually.

Bradley Auto Care Plaza (Ciralight)

Background:

The 20,000 sf auto repair shop in Sun City, California is renovated by Ciralight with SunTrackerOne[™] skylight system which its performance is equivalent to 800 watts of metal halide lighting. The daylighting system allows the tenants to turn off electric lightings up to 10 hours per day. The system also helps the building to comply with Title 24 of the California Energy Code for commercial buildings.

Skylight Type:

SunTrackerOne[™].

Benefits:

 Increase leasing rate from \$1.15 - \$1.25 to \$1.50 per square foot, which is equal to extra \$60,000 for the developer annually.

PetSmart Stores (Southern California Edison, 2008)

Built Year: 2008

Background:

The PetSmart store opened in 2008 in Modesto, CA is built with skylights and energy management system (dimmable system) to save electric lighting energy. The retail store is 23,500 sf. There are 77 fluorescent lighting fixtures and 52 of them are connected to the dimmable system. The skylight illuminance level is measured by hand held light meter from 8/22/08 to 9/10/08. Almost all the measurements are above the IESNA recommendation for open plan office, which is 50 fc. Only 2 out of 9 measurements in the electric light off case is lower than the recommendation.

Figure 10 Measured Illuminance (8/22/08 – 9/10/08)

	Daylight + 100% electric lighting	Daylight + 50% dimmed lighting	Daylight + electric lighting off
Minimum	62 fc	66 fc	25 fc
Maximum	140 fc	118 fc	84 fc
Average	112 fc	98 fc	61 fc



Figure 11 PetSmart Retail Store (Southern California Edison, 2008)

Skylight Type:

4' x 4' skylight.

Daylighting Strategies:

• Dimmable electric lighting system integrated with daylighting sensors.

Benefits:

• Save 28,720 kWh on annual lighting energy consumption.

4.2. Dynamic Shading Case Studies

To verify whether the dynamic skylight systems are a better sustainable solutions than static skylight, the following case studies are conducted. The case studies are mainly focusing on comparing the dynamic shading system with static shading. The results show that <u>dynamic shadings can reduce 9 to 21% of total energy consumption</u> comparing to static shadings. The energy savings results are all converted into total energy savings percentage based on the breakdown data of energy use in each project region.

Figure 12 Dynamic Shading Case Studies

Study Tune	Loostion	HDD	CDD	Annual Average	Puilding Tune		Window to wall ratio	Fonostration Orientation	Chada Tuna	Dunamia Tuna	Commerced Sustam		Energy Sa	vings	
Study Type	Study Type Location		COD	Sunshine	building type	Floor Area	window-to-waii ratio	renestration Orientation	Shade Type	Dynamic Type	compared system	Total Energy	Heating	Cooling	Lighting
								North				12%			
Simulation	Conenhagen Denmark	5580	784	/194	Office	100.67	17%	South	Internal Venetian Blinds	Rotatable Retractable	Fixed Horizontal Blinds	16%			
Sindiación	coperinagen, bennark	5560	204	41/5	Onice	150112	4770	West	internal venetian binus	Rotatable, Retractable	Fixed Holizofical billios	13%			
								East				12%			
Controlled Experiment	Oakland California	2020	221	66%	Offico	192 (+2	65%	62° part to couth	Internal Venetian Blinds	Potatablo	Fixed Horizontal Blinds	7%		32%	11%
controlled experiment	Oakialiu, Califolilia	2023	551	0078	Onice	105112	0378	05 east to south	internal venetian binus	Notatable	Fixed 45 degree Blinds	12%		15%	52%
Simulation	Ningho, China	2767	2522	45%	Posidontial	29 1/7 ft 2	21%	All	External Blinds	Rotatable	Fixed Exterior Blinds	9%	0%	17%	
Sindation	Niligoo, china	2/0/	2355	4378	Residential	30,147 112	3170	All	External Roller Shade	Open / Close	Fixed Exterior Blinds	8%	10%	6%	
Controlled Experiment	Vienna, Austria	4062	702	13%	Office	168 ft7	52%	South	External Boller Shade	Open / Close	Fixed Closed Shade	21%	5	0%	50%
controlled experiment		4505	/02	4376	Onice	100112	5276		External Koner Shade	Open7 close	Fixed Half-Opened Shade	12%	5	0%	8%
								North	Internal Venetian Blinds	Rotatable	No Blinds	18%	2	5%	
								South	Internal Venetian Blinds	Rotatable	No Blinds	14%	2)%	
			1					West	Internal Venetian Blinds	Rotatable	No Blinds	9%	1	3%	
Controlled Experiment	Singanoro		6153	459/	Office	266.42	20%/	East	Internal Venetian Blinds	Rotatable	No Blinds	18%	2	5%	
Controlled Experiment	Singapore		0152	40%	Onice	266 TT2	30%	North	External Venetian Blinds	Rotatable	No Blinds	18%	2	5%	
								South	External Venetian Blinds	Rotatable	No Blinds	14%	2	0%	
		1						West	External Venetian Blinds	Rotatable	No Blinds	9%	1	3%	
								East	External Venetian Blinds	Rotatable	No Blinds	18%	2	5%	



Figure 13 Total Energy Savings by dynamic skylight system

Simulation study on residential & commercial buildings in Ningbo, China

In a 2010 simulation study on residential and commercial buildings in Ningbo, China, Jian Yao et al. identified that dynamic shading can save up to 8.74% of total energy consumption in residential buildings, and 6.22% in commercial buildings, comparing to buildings equipped with only static shadings. (Yao & Xu, 2010)

The study used simulation tool DOE-2 to build energy models on residential and public office buildings. The weather data were based on the humid subtropical climate in Ningbo, China. First, by simulating different window-to-wall ratio on each side of the building façade, the authors discovered that installing shading devices on the west façade have the greatest energy saving potential. Although south façade shading had significant energy saving effect in the cooling season, the heating load in the heating season increased significantly which offset the benefit. Hence, a dynamic shading device might be an appropriate solution. (Yao & Xu, 2010)

The shading strategies studied in this report include low-e glazing, static vertical and horizontal overhangs, dynamic exterior blinds, dynamic exterior roller shades and egg-crate shades. The results show that for residential buildings, the dynamic exterior blinds can save 8.74% more on total energy consumption, and dynamic exterior roller shade can save 7.92% comparing to static exterior blinds. However, in terms of commercial buildings, there are no significant improvements comparing dynamic shadings (roller shade and blinds) and the static exterior blinds. (Yao & Xu, 2010)



Figure 14 Energy Saving Potential for Exterior Shadings



Figure 15 The plan view of simulated residential building (left) and commercial building (right) (Yao & Xu, 2010)

Controlled experiment on office building in Oakland, CA

In a 1998 controlled experiment in a federal office building in Oakland, California, E.S. Lee et al. identified a 7 to 15% reduction on cooling load and 19 to 52% on lighting energy consumption due to dynamic venetian blinds comparing to fixed and 45° (nearly closed) venetian blinds, and a 17 to 32% reduction on cooling load and -14 to 11% on lighting energy consumption comparing to fixed and 0° (horizontal) venetian blinds. (Lee, DiBartolomeo, & Selkowitz, 1998)

The test bed of the controlled experiment are two side-by-side and identically-furnished rooms located on the fifth floor of the 18 story towel. The southeast-facing windows in the two rooms are single-pane, green-tinted glass, and the window-to-wall ratio of the wall was 65%. The experiment compared the dynamic venetian blinds with fixed venetian blinds with angle of 0° (horizontal), 15° (partly closed), and 45° (nearly closed). The control rule of the dynamic blinds only considered the indoor illuminance and glare condition, which the blinds will block direct sunlight and maintain the indoor illuminance between 540 and 700 lux. The data acquisition period was 14 months from 1996 to 1997. There are several comparison studies in this experiment, which all proved that dynamic shading can improve building efficiency. Given two rooms equipped with dimming system, one with dynamic venetian blinds system and the other with fixed and 0° venetian blinds system. Comparing the two, the former can reduce 17 to 32% on cooling load, 18 to 32% on peak cooling load, and -14 to 11% on lighting energy. In the case of comparing dynamic venetian blinds system and the fixed and 45° venetian blinds system, the former can reduce 7 to 15% on cooling load, 6 to 15% on peak cooling load, and 19 to 52% on lighting energy. The reduction on peak cooling load can not only reduce energy cost but also downsize the mechanical system and reduce its first cost and operation cost. (Lee, DiBartolomeo, & Selkowitz, 1998)



Figure 16 Diagram of the controlled experiment and dynamic blinds (Lee, DiBartolomeo, & Selkowitz, 1998)

Simulation Study on office building in Denmark

In a 2010 building simulation study on office building in Denmark, Nielsen et al. identified a maximum 16% reduction on annual total energy consumption due to dynamic venetian blinds on daylighting window comparing to fixed venetian blinds or window without blinds. (Nielsen, Svendsen, & Jensen, 2011)

The study investigated three types of window system for daylighting, window without shading, window with fixed venetian blinds (horizontal), and window with dynamic venetian blinds. The dynamic venetian blinds are rotatable and retractable, and the control rule is based on indoor air temperature and glare condition. The study tested the window systems on four major orientations and different window heights. The result shows that if the window with dynamic blinds is on the south façade, the total energy consumption can be reduced up to 16% comparing to window without blinds. But the situation differs on the other three orientation, the window with fixed blinds save the least, still the dynamic blinds have the best energy-saving performance, saving 12% 13% 13% on total energy consumption on the north, east and west façade. On the other hand, the dynamic blinds can increase the office daylit area 70 to 150% comparing to fixed blinds. This effect benefits the office by able to increase the amount of workstation. Additionally, the study discovered that for daylighting design, the higher the fenestration will result in more sunlight entering the space which reduces the artificial lighting demand but at the same time increase the cooling load. (Nielsen, Svendsen, & Jensen, 2011)



Figure 17 The simulation model (left) and the illustration of three shading types: (a) Without blinds, (b) With fixed blinds, (c) With dynamic blinds. (Nielsen, Svendsen, & Jensen, 2011)



Figure 18 Shading Performance by Orientation

The impact of control rule of the dynamic shading system

Among the dynamic shading system, the control rule of the system can also have a great impact on energy consumption. In a 2005 simulation study on office building in Belgium, G. van Moeseke et al. identified that the control rule of dynamic shading based on solar radiation and temperature and reduce up to 39% of energy demand comparing to rule based only on temperature. (Moeseke, Bruyere, & Herde, 2005)

The simulation model was a south-oriented office room in Belgium, with a 40% window-to-wall ratio south façade. Three types of control rules were modeled. The first type considered only the solar radiation level of the south façade, which is the shade will close when the radiation exceed the designed set point. The second type considered only the indoor temperature, which is the shade will close when the temperature exceed designed set point. The third type combined the first and second control rules, the shade will close only when both set points are met. The results shows that with the combined type shading rule, the annual overheating hours can be reduced from 390 hours to 25 hours, comparing to no shadings. Also, the combined type of shading rules can lower the energy demand from 1% to 39% comparing to the first type shading rule. This is because when only radiation is considered, the shade might close in the cold winter when extra solar heat is needed. This study shows that even with dynamic shading devices, the control algorithm must also be well-designed in order to enhance the performance. (*Moeseke, Bruyere, & Herde, 2005*)

Dynamic Skylight Field Experiment 5.1. Experiment Objectives

The main goal of the field experiment is to identify the indoor environmental quality (IEQ) improvements by using skylight and shading devices. Several previous case studies used simulation tools and discovered the energy savings of skylights and dynamic shading devices. However, there are few research investigate the occupant comfort level of the skylight area. The rapidly-changing sky condition might lead to problems such as glare or radiant temperature asymmetry, and make the occupants feel uncomfortable.

The field experiment was conducted over a period of ten months (October 2013 to July 2014) in a fullscale open plan office. Three types of skylight shading systems were set up to compare their performances. One of the three skylights are left unshaded as the baseline, while the other two skylights are shaded with Lutron Tensioned Shade and Retrosolar Venetian Blinds. Temperature, humidity, light level are measured and analyzed. In the first month (October 2013) of the experiment, the skylight with Retrosolar Blinds was originally shielded with Wizard Film Cling wall. Several analysis were conducted to achieve the following goals:

- 1. Increase occupant's thermal comfort level.
- 2. Prevent excessive luminance ratio which can cause glare.
- 3. Reduce heat loss in the heating season and block unwanted solar heat in the cooling season to lower the cooling and heating load.
- 4. Reduce light load by letting sunlight enter the indoor space.

The experiment is originally designed and setup by Zhengzhao Pei. (Pei, 2013)

5.2. Site Context

The experiment site is in Pittsburgh, Pennsylvania. The city locates in a humid continental climate zone, and defined as climate zone 5A in the 2012 International Energy Conservation Code (IECC). This means that the area is humid and has an annual heating degree day between 7200 and 5400 in a 65 °F base. The data show that the city is in a heating dominant region, where the cooling load is relatively low.

The winter between 2013 and 2014 in Pittsburgh is recorded to be relatively longer than previous years. Hence, in this study, the period of heating season, cooling season and swing season is defined based on the monthly average temperature and cooling/heating degree days. The temperature data and results are shown below:

	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14
Avg. Max Temp.	64	47	41	32	34	46	65	73	81	82
Avg. Mean Temp.	55	40	35	23	27	36	54	63	72	72
Avg. Min Temp.	47	32	29	14	20	26	44	54	63	64
HDD (base 65)	336	759	935	1298	1059	900	339	128	4	1
CDD (base 65)	33	0	0	0	0	0	12	74	212	196
	Swing		He	eating Seaso	on	Sv	ving	Cooling	Season	

Figure 19 2013/2014 Pittsburgh Weather Data (The Weather Channel, LLC, 2014)

The history record of sky cover rate in Pittsburgh is shown in Figure 20. The chart shows that January has the cloudiest days and August has the sunniest days. This means that the skylight's performance in cold cloudy day and in hot sunny day are relatively important because they account for more time in a year.



Figure 20 Sky cover rate in Pittsburgh (Cedar Lake Ventures, Inc, 2014)

5.3. Experiment Setup

The experiment is conducted in the Robert I. Preger Intelligent Workplace (IW), which is owned by the Center for Building Performance and Diagnostics (CBPD). The laboratory is located at the 4th floor of Margaret Morrison Carnegie Hall (MMCH) in the Carnegie Mellon University.

In northern hemisphere, the south-facing windows will receive most sunlight and passive heat gain due to the sun path. In the Intelligent Workplace, there are skylight bays facing south-west and north-east. The experiment will focus on analyzing the performance of south-west skylight bays. Hence, we blocked all the north-east facing bays using thin chipboard to prevent disturbance from those skylight bays.



Carnegie Mellon University

Figure 21 Carnegie Mellon University Campus Map



Figure 22 North-facing skylights are blocked with chipboards

Upper (Skylight) Level Setup

Three skylight shading systems were evaluated in this experiment. The baseline case is called "Base Case", which is a static skylight system without shading. In all three skylight systems, the glasses are silk-screened with dot patterns. The glasses are fabricated by Viracon, a leading architectural glass fabricator. The silk screen allow the glasses to reduce glare and partially block the solar radiation from sun.

The second case, "Blinds", is the silk-screening skylight covered with the Retrosolar Venetian Blinds. The blinds are pulled down in 90° position during the whole experiment period. This carefully designed, w-shaped blinds can reflect the unwanted high-angled sunlight (summer sun), and redirect the low-angled sunlight (winter sun) into the space for daylighting and solar heat gain. In this experiment, the Retrosolar Blinds are kept vertical to the glazing for the whole time.

The report made by Köster Lichtplanung has listed the characteristics of the blinds: (Köster Lichtplanung)

- 1. Minimal louver adjustment.
- 2. Very slim profile.
- 3. Optimized transmission.
- 4. Solar gain in winter.

The report also shows the specifications of Retrosolar Blinds. It is worth noting that the specifications are the combined effect of the skylight glazing and the blinds, the numbers shown here are the test results with skylight glass different from the Viracon glass. Hence, this table is presented only as a reference to show how much the blinds can improve the skylight performance.

Product Full Name	RETROSolar RETROLux O
SHGC (Glass 0.52)	0.13
SHGC (Glass 0.32)	0.10
VT	73%

Table 1 Retrosolar Blinds Specifications (Köster Lichtplanung)

The third case, "Shade", is the silk-screening skylight covered with the Lutron Tensioned Shade. The shade is fully closed in the experiment. The *Lutron Tensioned Shade* is a roller shade specifically designed for skylights and tilted windows, the shade remains parallel to windows with minimal sag in various angles. There is also remote control that makes the adjustments more convenient. The system allows installation at angle between -135° and 135°.

Table 2 shows the specifications of Lutron Shade. Similarly, the numbers shown are the specifications of the shade plus a specific type of glass.

Product Full Name	Lutron Tensioned Shade				
Material	Mermet Silver screen 4% - Light Grey				
SHGC (Single Glazed)	0.27				
SHGC (Double Glazed)	0.32				
VT	4%				

Table 2 Lutron Tensioned Shade Specifications (Mermet Corporation, 2014)

The three pairs of skylights are separated by large piece of foam core, which has an insulation R-value approximately 4 to 8 (h·ft2·°F/Btu).



Figure 23 Viracon silk-screen glass (left), Retrosolar Blinds (middle); Lutron Tensioned Shade (right) (Daylighting Lab)



Figure 24 Shadings for skylights (Base Case, RETROSolar Venetian Blinds, Lutron Tensioned Shade)



Figure 25 Experiment Set Up

Lower (Skylight) Level Setup

In order to measure the luminance ratio near the task area, we set up display panels between each skylight area, and placed tables under the skylights to imitate personal workstations in general open plan office. The major light source of the workstations are the daylight from the skylights. The tables are 2.4 feet in height, which is the same height as the other tables in the Intelligent Workplace. The width of the workstation is 7.5 feet, and the table is set in the middle of the area. Additional foam cores are pinned on the panels to fully block the side lights.



Figure 26 Occupant level experiment set up

Measuring Equipment

Data	Unit	Equipment	Measured Height	Measuring Period
Indoor Radiant Temperature	°F	HOBO External Temperature Sensor + Globe Thermometer	11.0 ft. (3.35 m)	Oct. 13 - Jul. 14
Indoor Ambient Temperature	°F	HOBO External Temperature Sensor + Shielding Device	11.0 ft. (3.35 m)	Oct. 13 - Jul. 14
Outdoor Ambient Temperature	°F	Roof Top Weather Station	N/A	Oct. 13 - Jul. 14
Skylight Surface Temperature	°F	Flir Thermographic Camera	N/A	11/6/13, 11/8/13, 11/11/13, 3/7/14, 3/17/14, 3/26/14, 3/29/14, 7/19/14, 7/20/14.
Relative Humidity	%	HOBO Data Logger	12.0 ft. (3.65 m)	Oct. 13 - Jul. 14
Illuminance	lum/sf	HOBO Data Logger	12.0 ft. (3.65 m)	Oct. 13 - Jul. 14
Luminance	cd/m2	Nikon Coolpix 5400, Fish eye Lens	2.4 ft. (0.74 m)	3/22/14, 3/23/14, 3/29/14, 3/30/14, 7/19/14, 7/20/14, 7/22/14.

Figure 27 Measuring Data, Equipment, and Period

Figure 27 shows the measured data, the equipment used for the measurement and the measuring period. The indoor radiant temperature is measured by HOBO External Temperature Sensor covered with globe thermometer, and the indoor ambient temperature is measured by HOBO External Temperature Sensor covered with the shielding devices developed by Zhengzhao Pei. The skylight surface temperatures and Luminance are measured in two hour time step, mostly from 9 am to 7 pm (Some measured days don't have complete data due to the limitations of the experiment site). The rest of the data are collected by HOBO sensors or data loggers continuously from October 2013 to July 2014 with a 5 minute time step. The measurements were suspended from December 2013 to February 2014.



Figure 28 Sectional View of measurement location



Figure 29 HOBO Temperature Sensor (left); Shielding Device (middle); Globe Thermometer (Pei, 2013)

The data of radiant temperature, ambient temperature are sent and saved in the HOBO data loggers. Additional HOBO loggers at placed at about the same location to measure humidity and illuminance. The U12 HOBO data loggers have built-in temperature, humidity and light sensors, and are capable to store up to 43,000 readings.



Figure 30 U12 HOBO Data Logger, FLIR Thermographic Camera, Fish Eye Camera (Patwardhan, 2012)

The skylight surface temperature is measured using the FLIR thermographic camera. The analysis software *FLIR tool* is used to calculate the surface temperature. To measure the work environment luminance in the skylight area, we took photos with fish eye camera and created the luminance map using a luminance mapping software called *Photolux*.

HOBO Data Loggers Calibration

The upper level HOBO Data Loggers are already calibrated by Z. Pei in 2013. In this experiment, three additional data loggers are used to measure the ambient temperature, humidity and illuminance in the lower level for future study. Three data loggers were placed on the calibration platform in the IW to carry out the calibration.



Figure 31 The calibration platform

The result of ambient temperature indicates that the data errors are in a tolerable range. The average temperatures of the three data loggers are 71.42 °F, 71.55 °F, and 71.44 °F. The data error is within 0.11 °F. This means that no more further calibration is needed for the three sensors in measuring temperature.


Figure 32 Ambient Temperature

In terms of the relative humidity, the difference between each logger's measured data are also very small. The average relative humidity are 23.58, 23.38, and 23.74 %. Hence, there is no need to carry out additional calibration process before the experiment.



Figure 33 Relative Humidity

The lighting intensity measurement shows apparent difference comparing to other measurement. However, there are several factors which might affect the result other than system error. First, the angle of incident sunlight will varies throughout the daytime, and this will lead to difference light level measure from each sensor. Second, the position and angle of each electric lighting fixture will also lead to difference amount of illuminance level measured. The result below shows that the trends of three data measurements are still the same, which we can conclude that there is no need for further calibration.



Figure 34 Lighting Intensity

5.4. Study Scope and Limitations

The limitations of the experiment are listed below:

- 1. Experiment is conducted in **operating building**, occupancy occurrences and building system errors can lead to errors in the measuring data.
- 2. The partitions between the skylight cases have **inadequate insulation** (foam core, R-4 to R-8 per inch) and **allows air movement** due to space limitations, this will result in errors in temperature and relative humidity data.
- 3. The sensors are located **above occupant level** (11 ft. above floor) to avoid disrupting office work, the temperature and illuminance would be different in the occupant level.
- 4. The positions of partitions and sensors are slightly different in each case, which can lead to lighting data inaccuracy.
- Measurement position does not meet the ASHRAE Standard due to site limitations. The measured locations are shown below: ASHRAE 55-2010:
 - 1. Measurement Location:
 - Center of room or 3.3 ft. inward from walls.
 - 2. Measurement Height:
 - Air temperature and air speed: 4, 24, and 43 in.
 - Operative temperature, PMV, and PPD: 24 in.

For seated occupants:	ASHRAE 55-2010	Actual Measured Locations
Distance from walls	Center of room or 3.3 ft. from walls.	Over 3.3 ft. from walls (skylights).
Measuring height for air temperature and air speed	4, 24, 43 in. (0.3, 2, 36.2 ft.)	11 – 12 ft. (no air speed data.)
Measuring height for thermal comfort	24 in. (2 ft.)	11 – 12 ft.

Figure 35 Measured location comparison

The scopes and limitations of each analysis are described below:

1. Operative temperature analysis

The analysis is based on the data from three small skylight areas above the occupant level. The impact is expected to be less significant in the actual occupied height. The objective of this analysis is simply showing the temperature trends due to the two shadings, further studies should be conducted to identify the accurate temperature difference in the occupied area.

2. Thermal Comfort Analysis

Due to the experiment site limitations, this study did not measure the IEQ in occupant level continuously. The thermal comfort analysis is based on the data from the skylight level, which is higher than the general occupied area. The goal of this analysis is to show that the skylight shadings can improve the thermal comfort level in indoor spaces. Further study needs to be conducted to identify the actual PMV improvement in the occupied area. It is assumed that the shade and blinds will still have impact on the thermal comfort level in the occupant level. Hence, the thermal comfort results are still taken into account in the final decision flow charts.

3. R-value Calculation Analysis

The calculations are based only on outdoor, indoor air temperature, and skylight surface temperature, and the temperatures were measured at 7 pm, which the solar radiation from the sun in the daytime might still affect the results. The results only shows the insulation effect on surface temperature, rather than the actual R-values. Further measurements should be conducted in late nights to obtain the actual R-values.

4. Daylighting Analysis

The illuminance are measured above the occupant height (11-12 ft.), so the data should be overestimated. The intent of the analysis is to identify the illuminance difference between shaded and unshaded skylights. Further study is required to verify the actual illuminance in the desk height for a more accurate recommendation. The value of luminance does not change with distance, hence, the results of the glare analysis can be used directly for skylight design to prevent glare.

6. Analysis & Results6.1. Analysis Methodology

Based on the temperature data mentioned in chapter 5.2, the heating season is recorded from November 2013 to March 2014, the swing season is during October 2013 and April 2014 to May 2014, and the cooling season is from June 2014 to July 2014. The seasons' average outdoor temperature are shown below:



Figure 36 Average daily temperature range (The Weather Channel, LLC, 2014)

In this study, because the data are too large and trivial, the analyzed data are selected arbitrarily. For the analysis related to temperature, i.e., the operative temperature and thermal comfort analysis, the data are chosen by the daily temperature range. The daily data will be selected if the daily temperature range is similar to the seasonal average temperature range (Figure 36 Average daily temperature range (The Weather Channel, LLC, 2014)Figure 36). For the analysis related to sky condition, i.e., the daylighting analysis, the data of two types of days are selected to analyze, the days with clear sky the whole day and the days with overcast sky the whole day. In Pittsburgh, most of the time the weather is not stable (for example, a clear sky morning with an overcast afternoon), so only a small part of the data are chosen. Finally, the analysis results are integrated into six types of typical days shown in Table 3.

Table 3 Design typical day conditions

Design Typical Day	Daily Temperature Range	Sky Condition
Hot Clear Day	63 – 81 °F	Clear Sky (Sunny)
Hot Overcast Day	63 – 81 °F	Overcast (Cloudy or Rainy)
Moderate Clear Day	49 – 69 °F	Clear Sky (Sunny)
Moderate Overcast Day	49 – 69 °F	Overcast (Cloudy or Rainy)
Cold Clear Day	24 – 40 °F	Clear Sky (Sunny)
Cold Overcast Day	24 – 40 °F	Overcast (Cloudy or Rainy)

The measured data enable us to conduct the following analysis:

1. Operative Temperature Analysis

The operative temperature shows the combined effect of radiation and convection, it is also used in ASHRAE 55-2010 for psychrometric chart. Thus, it is an ideal indicator to show that whether closing the shadings will increase or decrease the heating/cooling load.

2. Thermal Comfort Analysis

Changing the heating and cooling load does not necessarily mean that the occupant will feel different in the area. Thermal Comfort must be calculated to find out if the shades can make occupant feel more comfortable in the skylight area.

3. Night Insulation Analysis

In terms of insulation, windows are the weakest parts of the building envelope. Although skylights can benefit the building by providing daylight, they also create huge holes for heat to dissipate. Hence, it is important to know if the shadings can provide extra insulation effect to the skylight system.

4. Daylighting Analysis

The main purpose of installing a skylight is to direct daylight into the indoor spaces. The illuminance (lighting intensity) is examined to know if the daylight is enough for office tasks. The luminance, which is the amount of light entering occupant's eyes, was also measured to find out if there is a time when the daylight is too bright that people are uncomfortable to stay in the daylit area.

Data Selection

This study involved multiple aspects. The data for analysis are chosen independently to get a clear conclusion in each analysis. The results in each analysis are further discussed together in chapter 6.5.

1. Operative temperature analysis

First, we selected the days which have similar daily temperature range to the average seasonal daily temperature range. Second, the selected days were classified according to sky condition, the days which were sunny most of the time were classified into "clear sky", and the days which were mostly cloudy were classified into "overcast". Finally, in each grouped days, we selected only the days that have similar temperature trends to represent the group. 37 out of 196 measured daily data were used for this analysis.

	Daily Temperature Range	Dates
Hot Clear Sky Day	63 - 81°F	5/26/14, 5/31/14, 6/7/14, 7/5/14, 7/9/14, 7/10/14, 7/11/14, and 7/12/14.
Hot Overcast Day	63 - 81°F	6/4/14, 6/10/14, 6/21/14, 6/25/14, 7/3/14, and 7/6/14.
Moderate Clear Sky Day	49 - 69°F	4/1/14, 4/18/14, 4/20/14, 5/6/14, 5/19/14, 5/24/14, and 5/25/14.
Moderate Overcast Day	49 - 69°F	4/28/14, 4/29/14, 4/30/14, 5/1/14, 5/2/14, 5/3/14, and 5/7/14.
Cold Clear Sky Day	24 - 40°F	12/12/13, 2/28/14, 3/3/14, 3/4/14, and 3/6/14.
Cold Overcast Day	24 - 40°F	12/8/13, 12/10/13, 12/11/13, and 12/16/13.

Table 4 Measured dates of operative temperature analysis

2. Thermal Comfort Analysis

Since the calculations are very complex, only one day was selected to represent each design typical days. The days are shown below. 6 out of 196 measured daily data were used for this analysis.

Table 5 Measured dates for thermal comfort analysis

	Daily Temperature Range	Dates
Hot clear sky day	72 - 86 °F	6/30/14
Hot overcast day	69 - 86 °F	6/24/14
Moderate clear sky day	58 - 76 °F	5/11/14
Moderate overcast day	52 - 76 °F	5/7/14
Cold clear sky day	5 - 25 °F	2/28/14
Cold overcast day	5 - 20 °F	2/27/14

3. Night Insulation Analysis

In this section, the surface temperatures are required for the calculations. However, the surface temperatures cannot be measured automatically by the HOBO sensors, so we used the thermographic camera to take pictures every two hours in the measured days. Due to site limitations, the nighttime data are not completed, hence, only four days were analyzed to identify the insulation effect in different outdoor temperature. The coldest two days (11/8 and 3/17), are classified as cold day in design typical days, the data from 3/29 are classified as the moderate day, and data from 7/19 are classified as hot day. Because the measured time was 7 pm, the sky condition was not considered. 4 out of 7 measured daily data were used in this analysis. The measured days are shown below:

Date	Time	Outdoor Temp.	Design Typical Day
11/8/2013	19:00	40	Cold (Clear Sky/Overcast) Day
3/17/2014	19:00	36	Cold (Clear Sky/Overcast) Day
3/29/2014	19:00	46	Moderate (Clear Sky/Overcast) Day
7/19/2014	19:00	66	Hot (Clear Sky/Overcast) Day

Table 6 Measured dates for night insulation analysis

4. Daylighting Analysis

The daylighting analysis is divided into illuminance (lighting intensity) and luminance ratio analysis. The former is evaluating whether the light level from sunlight is enough for office work, and the latter is analyzing if there is glare problem in the skylight area.

For the luminance ratio analysis, the luminance of the skylight is analyzed from the photos taken by the fish eye camera. Because the luminance cannot be measured automatically, there are only few data in the measurement period. There are total four days which have complete data from the morning to night. Only one of the four days is a clear sky day (7/22), and it is the only day which has glare problem from the skylight. We assumed that the clear days in all the seasons will have the same glare problem similar to 7/22 due to the lack of data from other seasons. 4 out of 7 measured daily data were used in this analysis. The measured days are shown below:

Table 7 Measured	l data for	glare	analysis
------------------	------------	-------	----------

Date	Sky Condition	Design Typical Day
3/29/14	Cloudy	Cold Overcast Day / Moderate Overcast Day
7/19/14	Rainy	Hot Overcast Day
7/20/14	Cloudy	Hot Overcast Day
7/22/14	Sunny	Hot/Moderate/Cold Clear Sky Day

In the illuminance analysis, we have discovered from the weekly raw data that the shaded skylights' (Lutron Shade & Retrosolar Blinds) illuminance is much higher in the heating season than in the cooling season. Therefore, one day from each month was selected to identify the approximate light level in each

month. In addition, the selected days are sunny and clear the whole day or overcast the whole day, based on the hourly data from *Wunderground.com*, in order to make sure that the illuminance data are correct to use in the design typical days. 5 out of 196 measured daily data were used in this analysis.



Figure 38 Weekly Raw Data from 5/19 to 5/22

In this analysis chapter, the terms "Lutron Shade" and "Retrosolar Blinds" means the skylight with Lutron Shade fully closed and skylight with Retrosolar Blinds pulled down in a 90 degree position (blinds vertical to the skylight surface).

6.2. Operative Temperature

In this experiment, two types of temperatures are measured, the ambient temperature and radiant temperature. The ambient temperature, in this study, is referred to as the dry-bulb temperature. The dry-bulb temperature is measured using a HOBO external temperature sensor covered with shielding device designed and made by Zhengzhao Pei. The radiant temperature (globe temperature) is also measured with HOBO sensors but covered by the globe thermometers. The two sets of data allow the operative temperature and the thermal comfort level to be determined.

The operative temperature is defined in the ASHRAE 55-2010 standard: "*The uniform temperature of an imaginary black enclosure in which an occupant would exchange the <u>same amount of heat by radiation</u> <u>plus convection</u> as in the actual nonuniform environment." This means that the operative temperature can show the combined effect of radiation and convection. In the heating season, the radiation, convection and conduction are responsible for 50-70%, 45% and 7% of the heat loss through the roof, respectively. On the other hand, 93% of the heat gain in the cooling season is due to radiation. If only radiant temperature or dry-bulb temperature is analyzed, the results might will be inaccurate because the major heat transfer mode changes in different seasons. Hence, the operative temperature is an ideal factor to determine the indoor thermal condition. The operative temperature is also used in the psychrometric chart for thermal comfort evaluation and HVAC design in ASHRAE 55.*

In this section, the operative temperature is calculated to verify that whether the skylight shadings (Lutron Shade and Retrosolar Blinds) can reduce heating or cooling load. The calculation formula is shown below:

$$T_{op} = A \cdot t_a + (1 - A) \cdot t_r$$

Where T_{op} is the operative temperature, t_a is the ambient temperature, t_r is the mean radiant temperature, which can be calculated by radiant temperature, A can be determined based on the air speed.

Table 8 Operative	e temperature calculation

Indoor air speed	< 40 fpm	40 to 120 fpm	120 to 200 fpm
Α	0.5	0.6	0.7

	Rad	iant Temp.	(°F)	Radi	iant Temp.	(°C)	Amb	ient Temp	. (°F)	Amb	ient Temp	. (°C)		MRT (°C)		Oper	ative Tem	p. (°C)	Oper	ative Temp	5. (°F)
Time	Shade	Blinds	Base Case	Shade	Blinds	Base Case	Shade	Blinds	Base Case	Shade	Blinds	Base Case	Shade	Blinds	Base Case	Shade	Blinds	Base Case	Shade	Blinds	Base Case
0:00	66.04425	65.5945	66.03325	18.91347	18.66361	18.90736	66.72925	66.03375	66.0975	19.29403	18.90764	18.94306	18.673	18.50908	18.88483	18.98	18.71	18.91	66.17	65.68	66.05
0:05	66.087	65.584	66.04425	18.93722	18.65778	18.91347	66.7725	66.00125	66.119	19.31806	18.88958	18.955	18.69663	18.51098	18.88726	19.01	18.70	18.92	66.21	65.66	66.06
0:10	66.087	65.563	66.04425	18.93722	18.64611	18.91347	66.75075	65.9585	66.09725	19.30597	18.86583	18.94292	18.70427	18.50696	18.89489	19.01	18.69	18.92	66.21	65.64	66.05

Figure 39 Operative Temperature Calculation



Figure 40 Three modes of heat transfer (Innovative Insulation, Inc., 2014)

Typical Hot Day (Outdoor temp. 63 - 81 °F)



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 41 Operative Temperature - Hot Day

The temperature of typical hot clear day is the average temperature of 5/26/14, 5/31/14, 6/7/14, 7/5/14, 7/9/14, 7/10/14, 7/11/14, and 7/12/14. The measured typical hot overcast days are 6/4/14, Page 45 of 132

6/10/14, 6/21/14, 6/25/14, 7/3/14, and 7/6/14. In clear sky days, the temperature will rise to 85 °F, while in the overcast days the peak temperature is around 78 °F. The two charts show that closing Lutron Shade or Retrosolar Blinds will not have significant impact on the operative temperature. The maximum temperature differences are smaller than 1.5 °F.



Typical Moderate Day (Outdoor temp. 49 – 69 °F)

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 42 Operative Temperature - Moderate Day

The moderate clear day temperature is the average of 4/1/14, 4/18/14, 4/20/14, 5/6/14, 5/19/14, 5/24/14, and 5/25/14, and the overcast day temperature is the average of 4/28/14, 4/29/14, 4/30/14, 5/1/14, 5/2/14, 5/3/14, and 5/7/14. Based on the charts, closing the Lutron Shade or Retrosolar Blinds will not lower the operative temperature in either days. The maximum temperature difference is within 1.5 °F.



Typical Cold Day (Outdoor temp. 24 - 40 °F)

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 43 Operative Temperature - Cold Day

The cold clear day temperature is the average of 12/12/13, 2/28/14, 3/3/14, 3/4/14, and 3/6/14, while the cold overcast day is from 12/8/13, 12/10/13, 12/11/13, and 12/16/13. The operative temperature is much lower comparing to moderate or hot days, and the impact of shadings are more significant in cold days. The charts show that closing Lutron Shade and Retrosolar Blinds at night can prevent heat loss, while closing Retrosolar Blind might lower the operative temperature during daytime.

The summarized charts showing temperature differences between two shaded skylight and the baseline (Base Case) are created to investigate the detailed differences.



^{*}Shade: Skylight with Lutron Shade fully closed; Base Case: unshaded skylight.

The above chart gives a better insight of the operative temperature difference between Lutron Shade and Base Case. The data shown in the line chart represent the temperature difference of Lutron Shade Case minus the Base Case. The blue lines show the cold day temperature, the green lines represent the moderate day, and the red lines represent the hot day. For example, when the lines are above 0, it means that closing the Lutron Shade will result in operative temperature rise. The results of moderate temperature days will not be discussed in this study because it is difficult to define whether the temperature differences are increasing or reducing the IEQ. The key findings are shown below:

Table 9	Operative	temp.	key findings
---------	-----------	-------	--------------

Day Туре	Time	Temperature change comparing to Base Case
Cold Clear	0:00 - 8:00	Increase 0.9 °F
Cold Clear	8:00-11:00	Increase 1.5 °F
Cold Clear	18:00 - 24:00	Increase 1.4 °F
Cold Overcast	18:00 - 24:00	Increase 1.1 °F

Figure 44 Operative temperature difference between Lutron Shade and Base Case



^{*} Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 45 Operative temperature difference between Blinds and Base Case

This chart shows the operative temperature difference of Retrosolar Blinds and Base Case. The major impacts of closing the Retrosolar Blinds are reducing the temperature in cold days, which the heating load might increase. The detailed key findings are shown below:

Day Туре	Time	Temperature change comparing to Base Case
Cold Clear	12:00 - 16:00	Lower 2 °F
Cold Overcast	3:00-7:00	Lower 2 °F

6.3. Thermal Comfort

To identify how the skylights and its shading devices will affect the indoor environmental quality, the Predicted Mean Vote (PMV) model is adopted in this section to investigate occupant's thermal comfort level. Developed by P. O Fanger, the PMV model is now the most representative thermal comfort model. The ASHRAE Standard 55-2010, a standard developed to *"specify the combinations of indoor thermal environmental factors and personal factors that will produce thermal environmental conditions acceptable to a majority of the occupants within the space,"* (ASHRAE, 2010) has adopted the model to set requirements for indoor thermal conditions. The standard claimed that if the thermal conditions are kept within the comfort zone of the ASHRAE standard, the occupant acceptability will reach 80%, but there will still be 10% of general thermal dissatisfaction identified by the PMV model, and 10% of local thermal dissatisfaction.



Figure 46 ASHRAE thermal comfort satisfaction rate

6.3.1. General Thermal Discomfort

There are six major factors which will affect thermal comfort in the PMV model, including metabolic rate, clothing insulation, air temperature, mean radiant temperature, air speed and humidity. The former two factors can be grouped as personal factors and the latter four factors can be grouped as environmental factors.

Personal Factors

The metabolic rate is "the rate of transformation of chemicals energy into heat and mechanical work by metabolic activities within an organism." (ASHRAE, 2010) Following the ASHRAE standard, the metabolic rate will expressed in met units. (1 met = 58.2 W/m^2) ASHRAE has defined some typical office activities' metabolic rate in met unit, including 1.0 met for reading in seated position, 1.2 - 1.4 met during filing task, 1.7 met when walking. In this study, we will use 1.0 met in general to compare the thermal comfort level between each skylight area.

The clothing insulation is the amount of thermal insulation provided by the clothes a person worn. The unit used in this study is clo, which 1 clo equals to 0.88 °F·ft²·h/Btu. In this study, we adopted the dynamic predictive clothing insulation model developed by Schiavon et al. The model is developed for applications in thermal comfort calculation, HVAC sizing and building energy analysis in commercial buildings, which is suitable for applied in this experiment analysis. The dynamic clothing insulation equations are shown below: (Schiavon & Lee, 2012)

For $OT_{min} < -5$ °C	clo = 1.00
For $-5 \circ C \le OT_{min} \le 5 \circ C$	$clo = 0.818 - 0.0364 \times OT_{min}$
For $5 \circ C \le OT_{min} \le 26 \circ C$	$clo = 10^{(-0.1635 - 0.0066 \times OT_{min})}$
For $OT_{min} \geq 26 ^{\circ}\text{C}$	clo = 0.46

Where OT_{min} is the minimum outdoor temperature (06:00 am).

Environmental Factors

The air temperature, which is also called the dry-bulb temperature, is the "average temperature of the air surrounding the occupant." (ASHRAE, 2010) This type of temperature is usually measured by shielded thermometer to block radiation and humidity. The air temperature is measured using thermometers combined with covering devices developed by Z. Pei (Pei, 2013).

The mean radiant temperature (MRT) is "the uniform temperature of an imaginary enclosure in which the radiant heat transfer from the human body is equal to the radiant heat transfer in the actual nonuniform enclosure." (International Organization for Standardization, 1998) In this experiment, a blackglobe thermometer is used to measure the MRT. The mean radiant temperature can be calculated by the measured globe temperature and the air temperature by the following equation: (International Organization, 1998)

$$MRT = [(GT + 273)^4 + 2.5 \cdot 10^8 \cdot v_a^{0.6} (GT - T_a)]^{1/4} - 273$$

Where *MRT* is the mean radiant temperature (°C), *GT* is the measured globe temperature (°C), v_a is the air movement (m/s), and T_a is the air temperature (°C). The units of the equation is in SI unit, however the results will be convert into IP unit.

		Rad	iant Temp	. (°F)	Rad	iant Temp.	(°C)	Amb	pient Temp	. (°F)	Amb	ient Temp	. (°C)	Air Speed		MRT (°C)	
Date	Time	Shade	Blinds	Base Case	Shade	Blinds	Base Case	Shade	Blinds	Base Case	Shade	Blinds	Base Case	(m/s)	Shade	Blinds	Base Case
2/28/2014	0:00	67.158	66.301	66.087	19.53222	19.05611	18.93722	67.714	67.114	66.173	19.84111	19.50778	18.985	0.1	19.33832	18.77105	18.90707
2/28/2014	0:05	67.071	66.258	66	19.48389	19.03222	18.88889	67.627	67.028	66.173	19.79278	19.46	18.985	0.1	19.28989	18.76219	18.8282
2/28/2014	0:10	66.985	66.173	66	19.43611	18.985	18.88889	67.543	66.985	66.214	19.74611	19.43611	19.00778	0.1	19.24131	18.70008	18.81381
2/28/2014	0:15	66.9	66.087	65.959	19.38889	18.93722	18.86611	67.456	66.9	66.087	19.69778	19.38889	18.93722	0.1	19.1947	18.65181	18.8212



The humidity is measured with HOBO sensors in each skylight area. The air speed, however, is not measured in this experiment. ASHRAE recommended that the air speed should be lower than 0.2 m/s in general. The Institute for Research in Construction (IRC) has further discovered that air speed lower than 0.1 m/s can increase the occupant satisfaction. Hence, in this experiment, 0.1 m/s will be used as the average air speed in the IW office.



Figure 48 The methodology of thermal comfort analysis

Predicted Mean Vote (PMV) & Predicted Percentage Dissatisfied (PPD)

	Daily Temp. Range	Dates	OT _{min} (°F)	OT _{min} (°C)	CLO
Hot clear sky day	72 - 86 °F	6/30/14	72.1	22.3	0.48
Hot overcast day	69 - 86 °F	6/24/14	69.5	20.8	0.50
Moderate clear sky day	58 - 76 °F	5/11/14	58.3	14.6	0.55
Moderate overcast day	52 - 76 °F	5/7/14	51.4	10.8	0.58
Cold clear sky day	5 - 25 °F	2/28/14	6.1	-14.4	1
Cold overcast day	5 - 20 °F	2/27/14	16.8	-8.4	1

In this section, six measured days will be chosen to represent six types of typical weather conditions.

Table 11 Measured days and calculated CLO

In this study, the spreadsheet developed by the Tanabe Shin-ichi Laboratory was used to calculate the PMV and PPD. (TANABE Shin-ichi Laboratory, Waseda University)

Air Temperature	Mean Radiant Temperature	Relative Air Velocity	Relative Humidity	Clothing	Metabolic Rate	PMV	PPD
[°]	[°C]	[m/s]	[%]	[clo]	[met]		[%]
25.8	26	0.15	50	0.6	1.1	0.21	5.9
26.8	26.8	0.15	50	0.6	1.1	0.51	10.5
26.4	26.4	0.15	50	0.6	1.1	0.38	8.0
27	27	0.15	50	0.6	1.1	0.58	12.0
27.4	27.4	0.15	50	0.6	1.1	0.71	15.6
28.2	28.2	0.5	60	0.35	1.1	0.17	5.6
28.7	28.7	0.5	60	0.35	1.1	0.41	8.6
29.3	29.3	0.5	60	0.35	1.1	0.71	15.7

Figure 49 PMV-PPD Spreadsheet (TANABE Shin-ichi Laboratory, Waseda University)

The Predicted Percentage Dissatisfied (PPD) results and key findings of Lutron Shade and Retrosolar Blinds are shown below:



*Shade: Skylight with Lutron Shade fully closed; Base Case: unshaded skylight.

Figure 50 Lutron Shade PPD

Table 12 Key findings of Lutron Shade PPD

Day Type	Time	Lutron Shade PPD Difference comparing to Base Case
Hat Clear	8:00 - 12:00	Increase 4.8% dissatisfaction rate (PPD)
Hot Clear	12:00 - 14:00	Reduce 3% dissatisfaction rate (PPD)
Hat Overset	8:00 - 12:00	Increase 4.7% dissatisfaction rate (PPD)
HOL OVERCASI	12:00 - 15:00	Reduce 2.9 % dissatisfaction rate (PPD)
Moderate Clear	2:00 - 9:00	Increase 7.6% dissatisfaction rate (PPD)
	0:00 - 6:00	Increase 8.5% dissatisfaction rate (PPD)
Moderate Overcast	7:00 - 11:00	Increase 13.6% dissatisfaction rate (PPD)
	20:00 - 24:00	Increase 3.1% dissatisfaction rate (PPD)
Cold Clean	0:00 - 7:00	Reduce 9.4% dissatisfaction rate (PPD)
Cold Clear	18:00 - 24:00	Reduce 6.3% dissatisfaction rate (PPD)
	0:00 - 7:00	Reduce 9% dissatisfaction rate (PPD)
Cold Overcast	8:00 - 10:00	Reduce 10.3% dissatisfaction rate (PPD)
	17:00 - 24:00	Reduce 7.5% dissatisfaction rate (PPD)

*Shade: Skylight with Lutron Shade fully closed; Base Case: unshaded skylight.



* Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 51 Retrosolar Blinds PPD

Table 13 Key Findings of Retrosolar Blinds PPD

Day Type	Time	Retrosolar Blinds PPD Difference comparing to Base Case
Hat Clear	8:00 - 12:00	Increase 4.1% dissatisfaction rate (PPD)
Hot Clear	12:00 - 14:00	Reduce 4.2% dissatisfaction rate (PPD)
List Overeast	8:00 - 12:00	Increase 4.0% dissatisfaction rate (PPD)
Hot Overcast	12:00 - 15:00	Reduce 4.2 % dissatisfaction rate (PPD)
Madarata Claar	2:00 - 9:00	Increase 5.0% dissatisfaction rate (PPD)
woderate Clear	14:00 - 17:00	Increase 4.5% dissatisfaction rate (PPD)
	0:00 - 6:00	Increase 6.4% dissatisfaction rate (PPD)
Moderate Overcast	7:00 - 11:00	Increase 10.1% dissatisfaction rate (PPD)
	20:00 - 24:00	Increase 2.2% dissatisfaction rate (PPD)
Cold Clear	0:00 - 7:00	Reduce 2.7% dissatisfaction rate (PPD)
Colu Clear	18:00 - 24:00	Reduce 3.1% dissatisfaction rate (PPD)
	0:00 - 7:00	Reduce 2.9% dissatisfaction rate (PPD)
Cold Overcast	8:00 - 10:00	Reduce 3.6% dissatisfaction rate (PPD)
	17:00 - 24:00	Reduce 3.3% dissatisfaction rate (PPD)

* Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Hot clear sky day



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 52 PMV - PPD of hot clear day

<u>From 8 am to 12 pm, when the Base Case has 4.8% lower PPD comparing to Lutron Shade, and 4.1%</u> <u>lower comparing to Retrosolar Blinds.</u> It is suggested that in the unshaded skylight, both air temperature and MRT rise faster in the morning, plus in the heating season occupant's CLO is low, the Base Case performs better than the other two cases. However, the Shade and Blinds perform better at noon (12 pm to 2 pm), <u>the Lutron Shade skylight and Retrosolar Blinds reduce 3.0% and 4.2% of PPD comparing to</u> <u>Base Case</u>, Respectively.



Hot overcast day

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 53 PMV - PPD of hot overcast day

In hot overcast days, the thermal comfort level are similar to hot clear sky day. Comparing to Lutron Shade and Retrosolar Blinds, the Base Case has 4.7% and 4.0% lower PPD from 8 am to 12 pm. In the afternoon, the Lutron Shade and Retrosolar Blinds has 2.9% and 4.2% less PPD comparing to Base Case from 12 pm to 3 pm.

Moderate clear sky day



PPD - Moderate clear sky day

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 54 PMV - PPD of moderate clear day

From 2:30 am to 9:30 am, the Base Case performs much better than shaded skylights, the Base Case's PPD is 7.6% lower than Lutron Shade and 5.0% lower than Retrosolar Blinds. The biggest difference in the three sets of data during the period is the mean radiant temperature, which we believe is the main reason that affect the PPD. From 2:00 pm to 5:30 pm, the PPD of Retrosolar Blinds are 4.5% higher than Base Case, while Lutron Shade is only 0.2% higher. The data show that during the period, the mean radiant temperature of Retrosolar Blinds rises over 30 °F while the MRT of Base Case remains lower than 29 °F.

Moderate overcast day



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 55 PMV - PPD of moderate overcast day

<u>From midnight to sunrise (12 am to 6 am), the unshaded skylight's PPD is 8.5% and 6.4% lower in</u> <u>average comparing to Lutron Shade and Retrosolar Blinds</u>. From 6 am to 11 am, the unshaded skylight's <u>PPD is 13.6% and 10.1% lower in average comparing to Lutron Shade and Retrosolar Blinds</u>. We assumed this is because both shades are blocking too much radiant heat which results in a temperature that is too cold. There are no significant difference in the afternoon between the three skylight cases. However, the PPD of Lutron Shade and Retrosolar Blinds rise higher than the Base Case after sunset, and the PPD is 3.1% and 2.2% higher in average, respectively.



Cold clear sky day

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 56 PMV - PPD of cold clear day

In cold clear sky days, there are major gaps in the evening hours, while there are almost no difference during the daytime. From 6 pm to midnight, the Lutron Shade can reduce 6.3% of PPD and Retrosolar Blinds can reduce 3.1%, comparing to the Base Case. From midnight to sunrise (7 am), the Lutron Shade can reduce 9.4% of PPD while Retrosolar Blinds can only reduce 2.7%, comparing to the Base Case. The main reason why shaded skylights have lower PPD is because they can maintain higher air and radiant temperature at nighttime.



Cold overcast day

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 57 PMV - PPD of cold overcast day

In cold overcast day, the trend of predicted mean vote is similar to cold clear sky day, only the value during daytime is slightly lower. From midnight to sunrise (7 am), the Lutron Shade and Retrosolar Blinds can lower the PPD 9% and 2.9% in average, comparing to unshaded skylight. Both shades can still provide insulation in early morning. The PPD of Lutron Shade and Retrosolar Blinds is 10.3% and 3.6% lower than Base Case from sunrise to 10 am. After sunset, the PPD of Base Case starts rising, and becomes 7.5% higher comparing to Lutron Shade and 3.3% higher than Retrosolar Blinds.

6.3.2.Local Thermal Discomfort

Thermal neutrality is a necessary condition for a person to reach thermal comfort. Thermal neutrality is defined as "a condition in which the person prefers neither a higher nor a lower ambient temperature." (Fanger, Banhidi, Olesen, & Langkilde, 1980) To achieve thermal neutrality, a person cannot have local cool or warm discomfort on any part of the body.

In a 1980 controlled experiment, Fanger et al. identified that radiant temperature asymmetry can cause occupant discomfort, and warm ceiling has the highest rate of discomfort, comparing to cool wall, cool ceiling and warm wall. The experiment conclude that, in order to obtain a high quality indoor environment, radiant temperature asymmetry of the heated ceiling should be maintained below 4k.



Figure 58 Radiant temperature asymmetry and local discomfort (Melikov, 2010)

In this experiment, the skylight fenestrations are heated by the solar radiation and their temperatures can be higher than other building enclosures such as walls and floors. This might put the occupant thermal comfort at risk. To estimate occupant thermal discomfort, the skylights' surface temperatures are examined by thermographic camera.

To simplify process of inspecting local thermal comfort, the Passivhaus Standard, a performance-based building standard is adopted in the analysis. The reason why the standard is chosen to compare with the experiment results is because the buildings which achieved the Passivhaus Standard can optimally fulfilled all comfort criteria. (Lipp & Moser, 2004) In a 2003 field experiment, Pfluger et al. identified that the Passivhaus certified buildings can keep the difference between ambient temperature and building enclosure lower than 3.5 °C. In this condition, the radiant temperature asymmetry in different directions cannot exceed 3.5 °C. (Pfluger, Schnieders, Kaufmann, & Feist, 2003)

The skylights' surface temperatures are measured in 11/6/13, 11/8/13, 11/11/13, 03/07/14, 03/17/14, 03/26/14, 07/19/14 and 07/20/14. The measurements are taken in a two-hour time step, from 9 am to 9 pm, and some measured days have shorter measuring period due to limitations of the experiment site.

Cold Days



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 59 Skylight surface temp. 3/7/14



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 60 Skylight surface temp. 3/17/14

In cold sunny days, the skylight surface temperature is 3.5 °F higher than indoor ambient temperature from 9 am, and the gap reaches 17 °F at 1 pm. The Lutron Shade and Retrosolar Blinds can lower the surface temperature 4 °F and 5 °F, respectively. In cold cloudy days, there are no significant difference at noon. The Lutron Shade can prevent heat loss and increase surface temperature 9 – 11 °F in early morning and evening, while the Retrosolar Blinds can only increase 5 °F. In 3/17, we also measured the skylight glazing temperature in the Lutron Shade and Retrosolar Blinds case. The results show that with Lutron Shade and Retrosolar Blinds closed, the glazing surface can increase at least 4 °F the whole day.

Hot Days



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 61 Skylight surface temp.7/20/14



^{*}Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 62 Skylight Surface Temp. 7/19/14

In hot days, Lutron Shade and Retrosolar Blinds did not affect the surface temperature as much as in the heating season. The temperature difference is 2 °C at most, so we can conclude that the influence to thermal comfort is negligible.



Difference between skylight surface temp. and indoor air temp. (sunny, 3/7/14)

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 63 Temperature difference 3/7/14



Difference between skylight surface temp. and indoor air

Figure 64 Temperature difference 3/17/14

The above charts compare the experiment results with the performance of Passivhaus Standard. In cold sunny day, the temperature differences remain lower than the Passivhaus Standard in early morning. However, the unshaded skylight temperature difference reaches 9 °F at noon, which exceeds the Passivhaus standard 6.5 °C. The Lutron Shade and Retrosolar Blinds can reduce the temperature differences up to 2 °C but are still higher than Passivhaus Standard. In a cold cloudy day, on the other hand, the Shade and Blinds perform better in reducing temperature difference. Both Lurton Shade and Retrosolar Blinds skylight can keep the temperature difference below 2 °C and 3.5 °C, respectively, while the Base Case exceeds the Passivhaus Standard almost the whole day.

^{*}Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.



^{*}Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 65 Temperature difference 7/20/14

In hot cloudy days, the shaded skylights can only lower 2 °C of surface temperature. The results show that Lutron Shade and Retrosolar Blinds are better in preventing heat loss rather than blocking solar heat gain, since when the unshaded skylight surface temperature is too low, the Lutron Shade and Retrosolar Blinds can raise the surface temperature up to 6 °C, while in overheated days, the shades cannot reduce the surface temperature over 2 °C.

6.3.3. Night Insulation Effect (R-value Estimation)

To quantify the shading devices' night insulation effect, the R-values and U-values of each skylight cases are calculated. The measurements were taken in different seasons to identify the insulation effect in different temperatures. Also, the chosen data are from days which are overcast to prevent the skylights were being overheated and affect the calculations. The measured times are 7 pm on 11/6/13, 11/8/13, 3/17/14, and 3/29/14.

The R-value calculation is based on a 2010 field experiment conducted by E. Grinzato et al. in Padova, Italy. The study used five different calculation method to estimate R-value and U-value. In this experiment analysis we will choose one based on the available measured data to conduct the calculation. The formulas are shown below: (Grinzato, Bison, Cadelano, & Peron, 2010)

$$R = \frac{1}{U} = \frac{T_{w_i} - T_{a_o}}{q_i}$$
$$q = \frac{Q}{S} = h_i (T_{a_i} - T_{w_i})$$
$$U = h_i \frac{T_{a_i} - T_{w_i}}{T_{a_i} - \overline{T_{a_o}}}$$

Here the *R* is thermal resistance R-value, *U* means the thermal transmittance U-value. T_{a_i} and T_{a_o} represent the indoor and outdoor ambient temperature, respectively.

The second equation shows that the specific heat flux q equals to the total heat flux Q divided by the surface area S, and also equals to the difference of indoor ambient temperature T_{a_i} and indoor wall surface temperature T_{w_i} times the internal effective heat exchange coefficient h_i , which is assumed to be 7.69 W·m⁻²·K⁻¹ in this study.

Furthermore, the $\overline{T_{a_i}}$ means the indoor radiant temperature averaged over spaces and $\overline{\overline{T_{a_o}}}$ means the indoor wall surface temperature averaged over time.

The equations are based on the assumption that the heat transfer in the building enclosure is unidirectional and is perpendicular to the surface.

The original report shows the U-value can be over-estimated from 0.021 to 0.123 W/K·m2 by using the five calculation methods introduced in the report, comparing to the U-value computed by the ISO standard. (ISO, 2008)

Table 14 Night Insulation Calculation Factors

			Twi (Unit: K)			Tao (Unit: K)		
Date	Time	Base Case	Retrosolar Blinds	Lutron Shade	Base Case	Retrosolar Blinds	Lutron Shade	(Onit. K)
11/8/2013	19:00	287.9	292.1	292.9	294.4	294.7	294.9	277.9
3/17/2014	19:00	289.3	291.9	295.1	294.7	295.2	295.8	275.2
3/29/2014	19:00	290.1	291.2	293.6	295.1	294.8	294.5	281.3
7/19/2014	19:00	292.9	294.1	294.7	296.1	296.1	296.1	291.9

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

		R-Value	IP Unit:	(K·m2/W)	R-Value	SI Unit:	(h·ft2·°F/Btu)
Date	Time	Base Case	Retrosolar Blinds	Lutron Shade	Base Case	Retrosolar Blinds	Lutron Shade
11/8/2013	19:00	0.20	0.71	0.99	1.13	4.01	5.62
3/17/2014	19:00	0.34	0.65	3.89	1.95	3.69	22.08
3/29/2014	19:00	0.23	0.36	1.67	1.31	2.07	9.51
7/19/2014	19:00	0.04	0.15	0.25	0.25	0.84	1.42

Table 15 Night Insulation Results - R-value

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Table 16 Night Insulation Results - U-value

Data			U-Value	IP Unit:	(W/K·m2)	U-Value	SI Unit:	(Btu/h·ft2·°F)
Date	Time	Base Case	Retrosolar Blinds	Lutron Shade	Base Case	Retrosolar Blinds	Lutron Shade	
11/8/2013	19:00	3.04	1.20	0.89	0.54	0.21	0.16	
3/17/2014	19:00	2.11	1.28	0.25	0.37	0.23	0.04	
3/29/2014	19:00	2.78	2.02	0.55	0.49	0.36	0.10	
7/19/2014	19:00	5.76	3.60	2.63	1.01	0.63	0.46	

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.



Night Insulation Effect (R-value) by outdoor temperature

Figure 66 Night Insulation Effect by outdoor temperature

It is obvious that the calculated R-values are overestimated. The possible reason is that we measure the surface temperature too early (7 pm). The remaining heat by the solar radiation in the daytime has not dissipate from the skylight. Hence, in this calculation methodology, the high surface temperatures are considered the effect of insulation. It is suggested that further measurement should be done in late night, e.g., 11 pm or 12 am, to prevent the errors in this study.

Based on the difference of the R-value, we can still conclude that the insulation effect is better in cold outdoor temperature, and the closed Lutron Shade has better insulation effect than the Retrosolar Blinds in a 90 degree position.

6.4. Daylighting

To examine if skylights have receive adequate sunlight for the office space, the illuminance is measured in the skylight area. The illuminance, or lighting intensity, is the amount of light energy (luminous flux) that falls on a given surface. The illuminance will increase when the surface is closer to the source of the light. The unit of illuminance is lumens per square foot (lum/sf), or foot-candle (fc).

On the other hand, to identify whether the occupants are comfortable with the daylighting, we measure the luminance of the office space. The luminance "is apparent brightness, how bright an object appears to the human eye." (Ransen, 2014)

^{*}Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

6.4.1.Luminance Ratio

Based on the recommendations by IESNA, the luminance ratio of office space should not exceed the following:

Between paper task and VDT screen:	3:1 or 1:3
Between task and adjacent dark surroundings:	3:1 or 1:3
Between task and remote (nonadjacent) surroundings:	10:1 or 1:10

A 2013 survey conducted by Carnegie Mellon University shows that less than 20% of the total work hours are spent on paper based tasks. Hence, the VDT (video display terminal) screen is defined as the main task surface and compared with the surrounding luminance to estimate the glare condition.

The luminance ratio can show how the light in distributed in the space, but cannot show if there are direct glare from the skylight. The direct glare is "when the light travels directly from the source to the eye." (IESNA, 2000) However, it is assumed that due to the outdoor view, the brightness of skylight is more tolerable than luminaire brightness. (IESNA, 2000) Also, the skylight is usually above the occupant viewing angle. Hence, the glare analysis of this experiment will focus on the calculation of luminance ratio.



Figure 67 The illuminance and luminance (Ransen, 2014)

Figure 68 is the luminance map created by the luminance analysis software *Photolux*. The right figure is the luminance area examined to calculate the luminance ratio. The measured areas are based on a previous experiment conducted by Eleanor Lee in Lawrence Berkeley National Laboratory. (Lee E., 2006) The adjacent surrounding and nonadjacent surrounding area are delimited by 30° and 60° cone from the center of the photo. A computer screen and a white paper are placed on the table as VDT screen and paper task surface. The computer screen is closed when the photos are taken and 90 cd/m2 are added to the calculation as the luminance when the screen in on. The number is based on the user manual of the *Photolux* software.



Figure 68 Luminance Map



Figure 69 Measured Luminance Area (1. VDT screen, 2. Paper task, 3. Adjacent surroundings, 4. Nonadjacent surroundings)

Sky Condition in Pittsburgh

In general, to prevent glare in building daylighting design is to prevent low-angle direct sunlight. However, this is usually used for daylight from vertical fenestrations at occupant level. In this experiment, the fenestrations are tilted and much higher than the occupants. To identify the glare problem in various sun angle, measurements are taken in both heating season and cooling season.

In Pittsburgh, there are more cloudy or overcast days in the winter and more clear and sunny days in summer.

Glare in Heating Season

In the heating season, the measured days are 3/22, 3/23, 3/29 and 3/30. The fisheye photos are taken every two hours from 11 am to 7 pm. Due to the limitation of the experiment site, only the data from 3/29 are complete, which the results are shown below:



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 70 Luminance ratio in 3/29/14

The luminance ratios of the Base Case skylight (without shading) remain under the IESNA recommendation at noon, and the surrounds become too dark at around 3 pm when the screen and paper task ratio exceeds 3:1. The ratio shows that the screen is 3.5 times brighter than the surroundings, which the screen has become the source of glare. The luminance ratios of skylights with Lutron Shade
and Retrosolar Blinds exceed the recommendations the whole day. The ratios are much higher than the Base Case, which means more electric lightings are needed for occupant visual comfort.

*Shade: skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 71 is the lighting intensity in 3/29. The Base Case can provide adequate sunlight for office work from sunrise to 4:00 pm, while the intensity of Lutron Shade and Retrosolar Blinds are much lower and unstable.



Lighting Intensity in rainy day

Figure 71 Lighting Intensity in 3/29

Glare in Cooling Season

In the cooling season, three days in July with different weather conditions (7/19, 7/20 and 7/22) are measured to identify the glare problem. The fisheye photos are taken every two hours from 9 am to 7 pm. The results are shown below:

^{*}Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 72 Luminance Ratio in rainy day (07/19/14)



Lighting Intensity in rainy day

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 73 Lighting Intensity in rainy day (07/19/14)

In rainy days of cooling season, the unshaded skylight can maintain low ratio most of the time, except early morning (9 am) and evening (7 pm). Although the Lutron Shade and Retrosolar Blinds skylight can fulfill the requirement of nonadjacent surrounding ratio, the ratios of paper task and adjacent surrounding are still too high.

In terms of the lighting intensity, only the unshaded skylight obtain adequate sunlight for office work in rainy days during cooling season.



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 74 Luminance Ratio in cloudy day (07/20/14)



Lighting Intensity in cloudy day

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 75 Lighting Intensity in cloudy day (07/20/14)

In cloudy days, the luminance ratio of all three cases remains low. The luminance ratios of Lutron Shade and Retrosolar Blinds skylight are below 3:1 from 9 am to 5 pm. However, both shaded skylights still cannot provide adequate sunlight to support office tasks.



*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 76 Luminance ratio in sunny day (7/22/14)



Lighting Intensity in sunny day

*Shade: Skylight with Lutron Shade fully closed; Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position; Base Case: unshaded skylight.

Figure 77 Lighting Intensity in sunny day (07/22/14)

In sunny days, the unshaded skylight is identified to have glare problems in early morning and at noon. The luminance ratio between VDT screen and paper task was 1:7 at 9 am, and the ratio between VDT screen and nonadjacent surroundings was 1:4 at 1 pm. The two shaded skylights remain low ratio throughout the day, which means that both Lutron Shade and Retrosolar Blinds can effectively reduce glare, but the lighting intensity of both skylights were lower than the recommended limit.

6.4.2.Illuminance

Based on the recommendations in *Architectural Lighting Design* by Gary Steffy and IESNA Daylighting Handbook, in a computer-intensive office, the illuminance should be above 10 fc for users under 40 years old, and 20 fc for users over 50 years old. In this study, 20 fc is set as the illuminance recommendation.

From the year-round data of illuminance, we discovered that the illuminance level of the skylights are different by seasons. In this section, we will select a clear sky day and an overcast day from each month. This means a day which there are no clouds at all and a day which the sky is fully overcast throughout the day. The days are chosen based on the hourly weather data from *Wunderground.com*. For the clear sky days, we selected 2/28, 4/17, 5/19, 6/15, and 7/5. For the overcast days, we selected 3/8, 4/7, 5/15, 6/9, and 7/8. The results are shown below:



*Lutron Shade: Skylight with Lutron Shade fully closed.



In the winter, skylight with Lutron Shade fully closed has illuminance enough for office work in either clear sky or overcast days, while the illuminance is below the recommendation in other seasons. We suggested that this is because the tilted skylight can receive more sunlight when the sun angle is lower, which is during the heating season.



*Retrosolar Blinds: Skylight with Retrosolar Blinds pulled down in 90 degree position.

Figure 79 Retrosolar Blinds Illuminance Level

In the clear sky days, the Blinds Case illuminance is decreasing from the heating season to cooling season. The Blinds Case can receive adequate illuminance for office work the whole year, but the daylit hours are relatively shorter than the unshaded skylight. When the sky condition is overcast, the Retrosolar Blinds in 90° position cannot provide enough sunlight in all seasons.





Figure 80 Base Case Illuminance Level

The unshaded skylight can provide enough illuminance in most of the daytime throughout the year, regardless of the sky condition. The illuminance level in overcast days is unstable but still higher than the recommendation.

6.5. Integrated Dynamic Shading Recommendations

To develop the dynamic shading strategies, we take the analysis results, including thermal comfort, illuminance, glare, operative temperature, and night insulation effect into account. Several matrix are created based on the data of each typical days to arrange the six decision factors. The recommendations made by the matrix are further used to develop the two decision flow charts.

The order of the priorities is glare, illuminance, thermal comfort, operative temperature, night insulation. Firstly, the glare problem is considered the most direct discomfort in this study. Second, the illuminance is the main purpose of installing a skylight. Therefore, the light factors are the top two priorities. The factors are listed in the matrix based on the priorities. However, the glare occurs only on clear sky mornings, the other glare problems mentioned in the matrix is because the VDT is too bright and the surroundings are too dark. This type of glare is considered less important than other factors.

Closing Lutron Shade

Hot & Clear Sky Day

Hot Clear Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare									Close to	prevent li atio over 3	iminance 3:1								lumina	nce ratio o	over 3:1			
Illuminance									1		7	The Illumit	hance rem	ains unde	r 20 lum/s	ade close	d							
General Thermal Comfort										PPD 4.8% I	higher than	n Base Cas	e	PPD 39 than Ba	6 lower ise Case									
Local Thermal Comfort														Reduct	e 3.6 "F of emperatu	surface re,								
Operative Temperature																								
Night Insulation (R-value)																					Increa	ise R-1,2 ir	19:00	
Recommendations										Close						Oţ	pen							

Figure 81 Lutron Shade Hot Clear Day Matrix

In hot & clear sky days, the Lutron Shade blocks too much sunlight and the illuminance is below 20 lum/sf the whole day. Except in the early morning when there are glare problems on the task surface, I recommend to open the shade in the rest of the day. Although from 12 pm to 2 pm the shade can improve thermal comfort, the benefits are negligible comparing to the illuminance improvement by opening the shade. There is no recommendation at night because the night insulation effect is insignificant and does not improve thermal comfort level.

Hot & Overcast Day

Hot Overcast Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare		-																lumina	nce ratio d	over 3:1				
Illuminance									The Illuminance remains under 20 lum/sf when Shade closed PPD 2.9% lower															
General Thermal Comfort									PPD 4.7% higher than Base Case PPD 2.9% lower than Base Case															
Local Thermal Comfort														Reduce	3.6 "F tem difference	perature								
Operative Temperature																								
Night Insulation (R-value)																					Increa	ise R-1.2 ir	19:00	
Recommendations															Open									

Figure 82 Lutron Shade Hot Overcast Day Matrix

The Lutron Shade also blocks too much sunlight in hot & overcast days. Because there is no glare problem in overcast days, I recommend to open the shade the whole day. The night insulation does not improve the thermal comfort level either, therefore, no recommendations are needed.

Moderate Clear Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare									Close to	prevent li atio over 3	iminance k1								luminar	r 3:1				
Illuminance								The Illuminance remains under 20 lum/sf when Shade closed																
General Thermal Comfort					PPD 7	.6% highe	r than Base	The Illuminance remains under 20 lum/sf when Shade closed Base Case																
Local Thermal Comfort										Red	uce 11.7°F	temperat	ure differ	ence										
Operative Temperature																								
Night Insulation (R-value)																					Increa	ase R-8.2 i	19:00	Ĩ
Recommendations					Op	ben				Close						Open						Cle	ose	

Moderate & Clear Sky Day

Figure 83 Lutron Shade Moderate Clear Day Matrix

The Lutron Shade can improve thermal comfort starting from 2 am in the morning in moderate & clear sky day, so I recommend to open the shade from 2 am to sunrise. There is glare observed in early morning of July. It is likely that there are also glare problem in clear days during other seasons. Further measurement and study should be conducted to verify the conditions. However, in this study, glare in assumed to occur in all the clear days in early morning. Hence, although the illuminance level is low, I still recommend to close the shade to prevent glare, and then open the shade at 11 am for daylighting. After sunset, close the shade for night insulation effect.

Moderate & Overcast Day

Moderate Overcat Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare														lumina	nce ratio	over 3:1								
Illuminance											The	luminanc	e remains	under 20 l	um/sf wh	en Shade	closed							
General Thermal Comfort		1	PPD 8.5% I	igher tha	n Base Cas	ie:		P	PD 13.6%	higher tha	in Base Ca	se									PPD 3	.1% highe	r than Bas	e Case
Local Thermal Comfort									Reduce	3.6"F tem difference	perature					Re	duce 5.2°F	temperati	ure differe	nce				
Operative Temperature																								
Night Insulation (R-value)																					Increa	ase R-8.2 ir	n 19:00	
Recommendations												0	pen											

Figure 84 Lutron Shade Overcast Day Matrix

In moderate & overcast days, I recommend to open Lutron Shade for the whole day. Opening the shade can improve light level in the daytime and improve occupant thermal comfort at night.

Cold & Clear Sky Day

Cold Clear Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare					1				Close to	prevent li atio over 3	uminance 3:1													
Illuminance																								
General Thermal Comfort	t PPD 9.4% lower than Base Case PPD 6.3% lower til													than Base	Case									
Local Thermal Comfort	1													Reduce	3.6°F tem	perature								
Operative Temperature			Increase	operative	e tempera	ture 0,9"F			Increase	operative	e tempera	ture 1.5°F								Increase	operative	temperat	ure 1.4°F	
Night Insulation (R-value)																					Increase	R-4 to R-2	0 in 19:00	
Recommendations												Clo	ose											

Figure 85 Lutron Shade Cold Clear Day Matrix

In cold & clear sky days, closing Lutron Shade can prevent glare, increase operative temperature, and improve local and general thermal comfort. Additionally, Lutron Shade can maintain high illuminance level even it is closed. Hence, I recommend to close the shade the whole day.

Cold & Overcast Day

Cold Overcast Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare	-					1								lumina	nce ratio	over 3:1								
Illuminance								The II 20 lu	luminance m/sf whe	e remains n Shade d	under losed													
General Thermal Comfort	rt PPD 9% lower than Base Case PPD 10.3% lower than Base Case PPD 7.5% lower than Base Case PPD														Base Cas	e								
Local Thermal Comfort													Maintai	n tempera	ature diffe	rence bel	ow 6.3°F							
Operative Temperature																				Increase	operative	e temperat	ture 1.1°F	
Night Insulation (R-value)																					Increase	R-4 to R-2	0 in 19:00	
Recommendations			-	Close					Op	ben								Close						

Figure 86 Lutron Shade Cold Overcast Day Matrix

In cold & overcast day, the benefits of closing Lutron Shade are similar to cold clear sky day. Hence, I recommend to open the shade only when the illuminance level is low. The luminance ratio during daytime is over 3:1, that is because the adjacent surroundings are too dark, which makes the task surface, the VDT screen, became the glare source. The ratio between VDT screen and nonadjacent surroundings meets the standard the whole day. Therefore, I recommend to use task lighting to prevent glare from the screen rather than opening the shade and sacrifice the thermal comfort improvement.

Pulling down Retrosolar Blinds in 90 degree position

In the recommendations of the Retrosolar Venetian Blinds, the term "close" indicate to pull down the blinds in 90 degree position, and "open" means fully retract the blinds.

Hot & Clear Sky Day

Hot Clear Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare									Close to	prevent li atio over 3	iminance								lumina	nce ratio d	over3:1			
Illuminance								The II 20 lu	luminance m/sf whe	e remains n Blinds d	under losed		100	17.			1	The II 20 lu	luminance m/sf when	remains Blinds d	under osed			
General Thermal Comfort										PPD 4.1%)	higher that	n Base Cas	e	PPD 4.2 than Ba	% lower se Case								in the second second	
Local Thermal Comfort																								
Operative Temperature																								
Night Insulation (R-value)																								
Recommendations									Cl	ose		Op	en		Clo	ose			Op	en				

*Open: retract Retrosolar Blinds; Close: pull down Retrosolar Blinds in 90 degree.

Figure 87 Retrosolar Blinds Hot Clear Day Matrix

In hot & clear sky day, close the blinds in early morning to prevent glare, and open from 11 to 12 pm for thermal comfort. The thermal comfort of unshaded skylight will decrease in the afternoon, so close the blinds after 12 pm. After 5 pm, illuminance of skylight with blinds closed will be too low, so open the blinds for daylighting until sunset. There are no significant findings at night, hence no recommendations are needed.

Hot & Overcast Day

Hot Overcast Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare																		lumina	nce ratio d	over 3:1				
Illuminance								The Illuminance remains under 20 lum/sf when Blinds closed																
General Thermal Comfort										PD 4.0%	higher that	n Base Cas	e	pp th	D 4.2% lov an Base Ca	wer ase								
Local Thermal Comfort													1			P								
Operative Temperature																								
Night Insulation (R-value)																								
Recommendations														Op	ben									

*Open: retract Retrosolar Blinds; Close: pull down Retrosolar Blinds in 90 degree.

Figure 88 Retrosolar Blinds Hot Overcast Day Matrix

During daytime, the illuminance level will be too low if the blinds are closed in hot & overcast day. Thus, I recommend to open the blinds the whole day for daylighting.

Moderate & Clear Sky Day

Moderate Clear Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare		-							Close to	prevent li atio over 3	uminance 3:1								luminar	r 3:1				
Illuminance								The II 20 lu	lluminanci im/sf whe	e remains n Blinds cl	under losed						The II 20 lu	luminance m/sf whe	remains i n Blinds cl	under osed				
General Thermal Comfort					PPD 5	.0% highe	r than Bas	e Case							PPD 4	.5% highe	r than Bas	e Case					-	
Local Thermal Comfort										Red	uce 14.6°F	temperat	ure differ	ence										
Operative Temperature																								
Night Insulation (R-value)																								
Recommendations					Oş	ben					Cle	ose					Oţ	en						

*Open: retract Retrosolar Blinds; close: pull down Retrosolar Blinds in 90 degree.

Figure 89 Retrosolar Blinds Moderate Clear Day Matrix

In moderate & clear sky day, opening the blinds can improve thermal comfort in the morning and afternoon. Closing the blinds prevent glare in the morning and increase local thermal comfort at noon. Thus I recommend to open the blinds from 2 am to 8 am, close from 8 am to 2 pm, and open from 2 pm to sunset.

Moderate & Overcast Day

Moderate Overcat Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare		-										-	-	lumina	nce ratio	over 3:1								
Illuminance											The l	lluminanc	e remains	under 20 l	um/sf wh	en Blinds	losed							
General Thermal Comfort		PPD 6.4% higher than Base Case PPD 10.1% higher than Base Case														PPD 2	.2% highe	than Base	e Case					
Local Thermal Comfort																								
Operative Temperature													b	ower oper	ative tem	perature 2	"F							
Night Insulation (R-value)																								
Recommendations												O	ben											

*Open: retract Retrosolar Blinds; close: pull down Retrosolar Blinds in 90 degree.

Figure 90 Retrosolar Blinds Moderate Overcast Day Matrix

In moderate & overcast days, opening the blinds can increase thermal comfort rate, improve illuminance level, and increase operative temperature, while closing the blinds does not show any benefits in this research scope. Hence, I recommend to open the blinds the whole day.

Cold & Clear Sky Day

Cold Clear Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare		-							Close to	prevent li atio over 3	iminance													
Illuminance																								
General Thermal Comfort			PPD 2	2.7% lowe	r than Base	e Case														PPD 3:1%	lower th	an Base Ca	se (6/30)	
Local Thermal Comfort														Reduce	3.6°F tem difference	perature								
Operative Temperature																b	ower oper	ative tem	perature 2	(°E				
Night Insulation (R-value)																					Increase	R-2 to R-3	8 in 19:00	
Recommendations												Cl	ose											

*Open: retract Retrosolar Blinds; close: pull down Retrosolar Blinds in 90 degree.

Figure 91 Retrosolar Blinds Cold Clear Day Matrix

In cold & clear sky day, closing the blinds can improve thermal comfort in the afternoon and at night, so I recommend to close the blinds in these times. In the morning, close the shade to prevent glare. Hence, the recommendation is to close the blinds the whole day.

Cold & Overcast Day

Cold Overcast Day	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00
Glare	-	-			T									lumina	nce ratio	over 3:1						-		
Illuminance		PPD 3.6% lower than Page Case PPD 3.6% lower than PPD 3.6% lower t																						
General Thermal Comfort	PPD 2.9% lower than Base Case PPD 3.6% lower than Base Case Base Base Case Base Case B															PPD 3.3%	lower than	n Base Casi	e					
Local Thermal Comfort									Mainta	ain tempe belo	rature diff w 6.3"F	erence				M	aintain ten	nperature	difference	a below 6.	3*F			
Operative Temperature																1	ower oper	ative tem	perature 2	(°F				
Night Insulation (R-value)																					Increase	2 R-2 to R-3	3 in 19:00	
Recommendations				Close									0	pen								Close		

*Open: retract Retrosolar Blinds; close: pull down Retrosolar Blinds in 90 degree.

Figure 92 Retrosolar Blinds Cold Overcast Day Matrix

In cold & overcast days, the skylight with blinds closed cannot provide enough daylight the whole day. Hence, I recommend to open the blinds during daytime for daylighting, and close at night for thermal comfort and night insulation.



Lutron Shade Skylight Decision Flow Chart

The Lutron Shade decision flow chart is shown above. The Lutron Shade can reduce the luminance ratio on clear sky mornings from 1:7 to 2.5:1, which means that the ratio reduces 65%. The average increase of the illuminance are also shown on the flow chart in foot-candle (fc). The changes in local thermal discomfort and night insulation are not expressed quantitatively, because further studies need to be conducted to verify the accurate quantity.

Figure 93 Lutron Shade Flow Chart

Retrosolar Blinds Decision Flow Chart



*Open: retract Retrosolar Blinds; Close: pull down Retrosolar Blinds in 90 degree.

Figure 94 Retrosolar Blinds Flow Chart



Slightly higher operative temperature.



7. Limitations

The limitations of the experiment are listed below:

1. Experiment Site

The experiment is conducted in an **operating building**, occupancy occurrences and building system errors can lead data inaccuracy.

The heating and cooling systems of the Intelligent workplace are the mullions system, radiant panels, and LTG cool waves units. The mullions system is the water pipes on the building façade that circulate water to cool down or heat up the façades. The system is having some problems during the experiment, which may explain the unexplainable temperature differences near the building façade. Additionally, the advanced heating and cooling system and unique layout of the IW could result in skylight thermal performance differences from general office buildings. Further studies should be conducted in a different experiment location.

2. Setting up the experiment

The sensors are located **above occupant level** (11 ft. above floor) to avoid disrupting office work, the temperature and illuminance would be different in the occupant level.

The skylights are located in the aisle area of the Intelligent Workplace, which the occupant level cannot be block during the office hours. Therefore, the measuring sensors are placed above the occupant level to avoid interrupting the office work.

Since the experiment location was also an occupied office, the occupant level measurements could only be taken intermittently. For continues measurements, the sensors were located at the skylight level (11 ft. above the finish floor). This led to the difficulty in choosing the partition material to block each skylight case. 0.5" thick Foam core was chosen as the material because it is light enough to hang on the skylight level and did not cause structural damage. However, the foam core can only provide limited insulation (R-4 to R-8 per inch), and allows air movement through gaps.

Because the partitions are not stably placed on the floor, they required frequent maintenance to keep them in place. Additionally, the sensors are not placed on a horizontal platform, which can lead to lighting data inaccuracy.

Measurement position does not meet the ASHRAE Standard due to site limitations. The measured locations are shown below:

ASHRAE 55-2010:

Measurement Location:

• Center of room or 3.3 ft. inward from walls.

Measurement Height:

- Air temperature and air speed: 4, 24, and 43 in.
- Operative temperature, PMV, and PPD: 24 in.

3. Analyzing the data

a. Operative temperature analysis

The original methodology of this analysis is to group the days with similar outdoor temperature and indoor temperature trend in each skylight cases, and integrate the recommendations into the final flow charts. There are three reasons that we stop using the methodology. First, we realized that the data of the grouped days will be too large and unable to analyze. Second, the temperature differences are mostly insignificant $(1 - 2^{\circ}F)$. Third, there are some days which there are no clear temperature trends between unshaded and shaded skylights.

Due to the problems mentioned above, the alternative methodology was developed. To develop the methodology, standard CBPD methodologies were reviewed. This included the methodology utilized in a 2012 window shading experiment and an in depth analysis of the limitations of that experiment. First, six conditions were developed to represent the typical weather conditions in Pittsburgh. Second, we selected the days which have outdoor temperature similar to the six conditions and grouped for analysis. Page **90** of **132**

Thus, we excluded the days which have unique temperature trends because they are too miscellaneous to analyze. The goal of this analysis is to identify a general temperature trend, so it is reasonable to remove the unique data in the measurement.

In terms of the measured location, the analysis is based on the data from three small skylight areas above the occupant level. The impact is expected to be less significant in the actual occupied height. The objective of this analysis is simply showing the temperature trends due to the two shadings, further studies should be conducted to identify the accurate temperature difference in the occupied area.

b. Thermal Comfort Analysis

Due to the experiment site limitations, this study did not measure the IEQ in occupant level continuously. The thermal comfort analysis is based on the data from the skylight level, which is higher than the general occupied area. The goal of this analysis is to show that the skylight shadings can improve the thermal comfort level in indoor spaces. Further study needs to be conducted to identify the actual PMV improvement in the occupied area. It is assumed that the shade and blinds will still have impact on the thermal comfort level in the occupant level. Hence, the thermal comfort results are still taken into account in the final decision flow charts.

The calculation for the PMV model is very complex. First, the mean radiant temperature (MRT) is calculated using the radiant temperature, ambient temperature and air speed. Second, the clothing insulation is calculated based on the outdoor temperature. Third, use the calculated MRT, clothing insulation, the measured humidity, air temperature, the assumed air speed, and metabolic rate to calculate the PMV and PPD.

Because the calculation is very complex, and the value is just for comparing the thermal comfort difference, only six days which have outdoor temperature similar to the typical conditions were selected to analyze.

c. R-value Calculation Analysis

The calculations are based only on outdoor, indoor air temperature, and skylight surface temperature, and the temperatures were measured at 7 pm, which the solar radiation from the sun in the daytime might still affect the results. The results only show the insulation effect on surface temperature, rather than the actual R-values. Further measurements should be conducted in late nights to obtain the actual R-values.

The reason for using the data in 7 pm is because the Intelligent Workplace usually closed around 7, so the latest data which can be measured is at 7. The detailed R-value calculation method is based on the indoor / outdoor temperature, and the surface temperature. If the surface temperatures are still affected by the solar heat, the calculation will take the high temperature as the result of the insulation effect, and lead to overestimation.

d. Daylighting Analysis

In Pittsburgh, most of the days are mix weather condition, which means the sky is partly cloudy, or the sky condition changes in the daytime. It is very difficult to quantify how "partly cloudy" the sky is. Therefore, we exclude the mix weather day data in this study to get a clear conclusion on the daylighting performance of dynamic skylight. In addition, we discovered from the weekly data that the shaded skylights have higher illuminance in the heating season. Therefore, we selected two days from each month which were clear sky the whole day and overcast the whole day to analyze.

The illuminance are measured above the occupant height (11-12 ft.), so the data should be overestimated. The intent of the analysis is to identify the illuminance difference between shaded and unshaded skylights. Further study is required to verify the actual illuminance in the desk height for a more accurate recommendation. The value of luminance does not change with distance, hence, the results of the glare analysis can be used directly for skylight design to prevent glare.

8. Conclusion

Based on the literature reviews, the skylight system can save 4 - 52% of the total energy consumption, and the dynamic shadings can increase 9 - 21% of total energy savings. The experiment results showed that the skylight shadings can improve thermal comfort, illuminance level, reduce heating or cooling load, prevent glare and create night insulation effect. The results are shown below:

- Reduce heating load by rising operative temperature up 1.5 °F.
- Increase occupant thermal satisfaction up to 10%.
- Prevent local thermal discomfort by reducing up to 12 °F difference between air temperature and surface temperature.
- Night insulation. (The Lutron shade as the same effect on surface temperature as an R-22 insulation.)
- Prevent glare.

9. Future Work

The future works include:

1. Measuring thermal and lighting performance of Retrosolar Blinds in difference angles

The Retrosolar Blinds should have different performance in different angle. Based on the report from Köster Lichtplanung, changing the blinds' angle will also change the SHGC and visual transmittance. To improve the Retrosolar Blinds flow chart, the following steps should be done. First, identify the similar days using the weather forecast, and measure the thermal and lighting performance with blinds in different angles. Then, compare the performance and find the optimal angle in each time each day.

2. Measure the six thermal comfort factors in the occupied area

Using the N.E.A.T. Cart developed by the Center for Building Performance & Diagnostics (CPBD) to measure the six factors in the occupied area to calculate the accurate thermal comfort changes.

3. Conduct energy simulation.

Use energy simulation tools such as DesignBuilders or EnergyPlus to conduct energy simulation. Input the control decision flow chart into the shading schedule of the model, and compare the energy performance with static skylight cases such as always unshaded or always shaded. Estimate the energy savings and calculate the return on investment (ROI) based on the simulation results.

10. Appendix

10.1. Temperature and Illuminance

The weather icons in this section are from *Wunderground.com*.

2013 Raw Data 10/08 - 10/13:





2013 Raw Data 10/14 - 10/20:

2013 Raw Data 10/21 – 10/27:



2013 Raw Data 10/28 - 11/03:



2013 Raw Data 11/04 - 11/09:



2013 Raw Data 11/25 - 12/01:



2013 Raw Data 12/02 - 12/08:



2013 Raw Data 12/09 - 12/15:



2013 Raw Data 12/16 – 12/21:



2014 Raw Data 02/27 - 03/02:



2014 Raw Data 03/03 - 03/09:



2014 Raw Data 03/10 - 03/16:



2014 Raw Data 03/17 – 03/23:



2014 Raw Data 03/24 - 03/30:



Page 107 of 132
2014 Raw Data 03/31 - 04/06



2014 Raw Data 04/07 - 04/13



2014 Raw Data 04/14 - 04/20



2014 Raw Data 04/21 - 04/27



2014 Raw Data 04/28 - 05/04



2014 Raw Data 05/05 - 05/11



2014 Raw Data 05/12 - 05/18



2014 Raw Data 05/19 - 05/25

















10.2. Skylight Surface Temperature

Thermographic Picture - 3/7/2014

		Base Case	Retrosola	ar Blinds	Lutron Shade	
		base ouse	Close	Open	Close	Open
09:00	Thermographic Picture	SerVisi 4 Service Serv	Ser 78.6 * For Ser Ser Ser Ser Ser Ser Ser Ser Ser Se		Ant 29-3 15 Ant 29-3 Ant 20-4 Ant	
	Ave. Surface Temperature	79.7	79		78.7	
11:00	Thermographic Picture	SCHOLDER T	500010-7 715 0ruit		South 2 IS	
	Ave. Surface Temperature	83.3	82.3		82.6	
13:00	Thermographic Picture	5/963/#-17				
	Ave. Surface Temperature	95.2	90.5		91.3	
15:00	Thermographic Picture	State			Sold 1 4	
	Ave. Surface Temperature	93.6	92.1		90.5	
17:00	Thermographic Picture					
17.00	Ave. Surface Temperature					
19:00	Thermographic Picture					
	Ave. Surface Temperature					

		Base Case	Retrosola	ar Blinds	Lutron Shade	
		base ouse	Close	Open	Close	Open
09:00	Thermographic Picture					
	Ave. Surface Temperature	62.8	67.1	66.7	74.3	69.8
11:00	Thermographic Picture					
	Ave. Surface Temperature	62.4	67.4	67.3	73	68.4
13:00	Thermographic Picture	South 2 See T	SofAlper Internet SofAlper Softer	SardZA4 **		CUTIK ISA
	Ave. Surface Temperature	72.6	74.5	77.2	76.6	79.8
15:00	Thermographic Picture					
	Ave. Surface Temperature	66.2	69.3	70.0	72.4	71
17:00	Thermographic Picture				oruik	
	Ave. Surface Temperature	63.9	68.7	68.0	72.9	69
19:00	Thermographic Picture					
	Ave. Surface Temperature	61.4	66.0	66.0	71.8	65.4

		Base Case	Retrosola	ar Blinds	Lutron Shade	
			Close	Open	Close	Open
09:00	Thermographic Picture					
	Ave. Surface Temperature					
11:00	Thermographic Picture	SIGN 27 IS COLIN COLIN	Saf2.7 ×			5779 ***********************************
	Ave. Surface Temperature	82.1	77.2		81.5	76.8
13:00	Thermographic Picture	Sert24+17	SIGN 2.4	Southeast and the second		2005 5 T
	Ave. Surface Temperature	75.8	76.8	78.8	78.8	82.2
15:00	Thermographic Picture	Strikt 14-17	STARE COS	57LIK		Svid2.6 ************************************
	Ave. Surface Temperature	79.7	76.8	81.7	79.7	86.9
17:00	Thermographic Picture		SCALE OF LOS			анова о то разование и станование и от станование и стан
	Ave. Surface Temperature	75.3	76.0	76.6	79.1	82.1
19:00	Thermographic Picture					
17.00	Ave. Surface Temperature					

		Base Case	Retrosola	ar Blinds	Lutron Shade	
		Dase Case	Close	Open	Close	Open
09:00	Thermographic Picture	51 III IIII				
	Ave. Surface Temperature	68.4	69.2	69.7	72	70.2
11:00	Thermographic Picture				ал так (а) то на ал то одного 20 средни (а) со	
	Ave. Surface Temperature	68.1	69.1		70.9	69.6
13:00	Thermographic Picture	5 mm ar m m (m) m (m)		An one BLE PT Novem 713 An one PLE An one PL		AT IN IN A REPT (9) AT INFORMATION OF A REPT (9) AT INTON OF A REPT (9) AT INTON OF A REPT (9) AT INTON
	Ave. Surface Temperature	77.8	77.1	79.3	77.2	82.1
15:00	Thermographic Picture	8	ar the Adia and th		AT THE APPENDIX OF A STATE OF A S	
	Ave. Surface Temperature	68	70.8	71.8	73.4	73.9
17:00	Thermographic Picture					
	Ave. Surface Temperature	64	66.1	67	68.1	65.4
19:00	Thermographic Picture					
	Ave. Surface Temperature	62.8	64.8	65.1	69	63.1

		Base Case	Retrosol	lar Blinds	Lutron Shade	
			Close	Open	Close	Open
09:00	Thermographic Picture	N. 50 17 924			N	
	Ave. Surface Temperature	85.5	81.1		80.5	
11:00	Thermographic Picture	ат на 1475 (1972) 1973 (1973) 1974 (1975) 1974 (1975) 1975 (1975) 1975 (1975) 1975 (1975) 1975 (1975) 1975 (1975) 1977 (1975)			ат на лут 94 на 20 чт 96 на 20 чт 97 на 20 чт 10 чт 1	
	Ave. Surface Temperature	96	86.6		89.7	
13:00	Thermographic Picture	AT THE LOGING THE ATTENDED TO A THE LOGING THE ATTENDED TO A THE A			AT THE DEAM FOR THE A	
	Ave. Surface Temperature	100.9	90.5		92.7	
15:00	Thermographic Picture		n in dirit in dirit. Dirit in dirit. Dirit in dirit. Dirit in dirit. Dirit in dirit. Dirit in dirita in dirita in din dirita in dirita in dirit in dirita in dirita i			
	Ave. Surface Temperature	78.5	80.4		80.1	
17:00	Thermographic Picture					
	Ave. Surface Temperature	73.5	76.3		78.2	
19:00	Thermographic Picture		an menale and the second secon		е белоната Гла све од све од одание одание одание од одание одание одание одание одание одание одание одание одание одание одание о	
	Ave. Surface Temperature	72.4	76.1		76.9	

			Retrosolar Blinds		Lutron Shade	
		Base Case	Close	Open	Close	Open
09:00	Thermographic Picture	50 00 1000 1000 0000 0000 0000 0000 0000 0000 0000 0000 0000 0000 0000 0000 0000	Street of the state of the stat			
	Ave. Surface Temperature	69	70		72.3	
11:00	Thermographic Picture	а. то Ка (1 7 78) то Каза (2 7 78) то Каза (2 7 78) органие о	а на Аран В 1997 В 1977 В 197		ат на 2004 743 сумор 283 сумор 283 сумор 283 сумор 284 сумор 284	
	Ave. Surface Temperature	72.4	71.9		71.6	
13:00	Thermographic Picture	2 m. (2 m. (67.1K 67.4		87. IN 197 777 1	
	Ave. Surface Temperature	74.6	73.7		74.9	
15:00	Thermographic Picture					
	Ave. Surface Temperature	69.2	70.3		71.4	
17:00	Thermographic Picture					
	Ave. Surface Temperature	61.2	67.4		69.4	
19:00	Thermographic Picture					
	Ave. Surface Temperature	58.8	66.3		67.9	
21:00	Thermographic Picture					
	Ave. Surface Temperature	58.8	64.6		66.5	

Page 128 of 132

Thermographic Picture - 11/11/2013

			Retrosolar Blinds		Lutron Shade	
		Base Case	Close	Open	Close	Open
09:00	Thermographic Picture					
	Ave. Surface Temperature	66.8	69.4		71.4	
11:00	Thermographic Picture	SUTING CONTRACTOR OF CONTRACTOR C	аз тысязат на слада на така на слада на слада на слада на слада раски слада на слада на слада на слада на слада раски слада на слада раски слада на слада н раски слада на слада на раски слада на слада раски слада на слада на раски слада на слада на раско на слада на слада на слада на слад		ат са радини са	
	Ave. Surface Temperature	81.5	78.1		77.4	
13:00	Thermographic Picture	ал на клут (98 на по мана 63 алена 63 рязя (63)	ат на			
	Ave. Surface Temperature	89.5	86.3		84.3	
15:00	Thermographic Picture	Entry of the	AT THE ROAD		SPUR 75	
	Ave. Surface Temperature	74.1	75.4		75.6	
17:00	Thermographic Picture					
	Ave. Surface Temperature	66	68		71.1	
19:00	Thermographic Picture					
	Ave. Surface Temperature	64.4	66.9		68.3	
21:00	Thermographic Picture					
	Ave. Surface Temperature	61.3	65		66.3	

Page 129 of 132

Bibliography

ASHRAE. (2010). Standard 55-2010 Thermal Environmental Conditions for Human.

- Athienitis, A., & Tzempelikos, A. (2002, 1). A methodology for simulation of daylight room illuminance distribution and light dimming for a room with a controlled shading device.
- Cedar Lake Ventures, Inc. (2014). Average Weather For Pittsburgh, Pennsylvania, USA. Retrieved from WeatherSpark.
- Ciralight. (n.d.). In Sun City, California, The Sun Helps An Auto Plaza Earn Higher Leasing Rates.
- Ciralight. (n.d.). Warehouse Finds A-1 Solution in Daylighting.
- Cochran, E., & Kolosky, A. (2014). High Performance and Integrated Low Slope Roofs and Skylights.
- Daylighting Initiative, Pacific Gas and Electric Company. (1997). California State Automobile Association.
- Daylighting Initiative, Pacific Gas and Electric Company. (1999). From sunrise to sunset ---- this ACE is a well-lit place.
- Daylighting Lab. (n.d.). *D-LITE*. Retrieved from The Database of Light Interacting Technologies for Envelopes.
- Eco-\$mart, Inc. (n.d.). SunTrackerOne. Retrieved from http://www.ecosmart.org/productdocs/1-SunTrackerOne_specifications.pdf
- Fanger, P., Banhidi, L., Olesen, B., & Langkilde, G. (1980). Comfort Limits for heated ceilings.
- Fontoynot M., P. W. (1984). Impact of Electric Lighting Efficiency on the Energy Saving Potential of Daylighting from Roof Monitors. *Energy and Buildings*.
- Grinzato, E., Bison, P., Cadelano, G., & Peron, F. (2010). *R-VALUE ESTIMATION BY LOCAL THERMOGRAPHIC ANALYSIS.*
- Heschong, L. W. (2002). Daylighting Impacts on Retail Sales Performance. Journal of the Illuminating Engineering Society.
- IESNA. (2000). The IESNA Lighting Handbook.
- Innova AirTech Instruments. (1997). Thermal Comfort.
- Innovative Insulation, Inc. (2014). The physics of foil. Retrieved from Innovative Insulation, Inc.: http://www.radiantbarrier.com/physics-of-foil.htm

- International Organization for Standardization. (1998). ISO 7726. Ergonomics of the thermal environment Instrument for measuring physical quantities. Geneva, Switzerland.
- ISO. (1998). ISO 7726:1998 Ergonomics of the thermal environment -- Instruments for measuring physical quantities.
- ISO. (2008). UNI EN 13790:2008 Energy performance of buildings Part 1: Evaluation of energy need for space heating and cooling.
- Köster Lichtplanung. (n.d.). RETROLux.
- Lee, E. (2006). ANALYSIS OF VISUAL COMFORT USING HIGH-DYNAMIC-RANGE LUMINANCE IMAGES. Lawrence Berkeley National Laboratory.
- Lee, E., DiBartolomeo, D., & Selkowitz, S. (1998). Thermal and daylighting performance of an automated venetian blind and lighting system in a full-scale private office.
- Lighting Research Center, Rensselaer Polytechnic Institute. (2004). Case study: Smith Middle School.
- Lipp, B., & Moser, M. (2004). Heating systems and comfort: is comfort physiologically measureable? Passivhaus Institute.
- Melikov, A. (2010). Thermal Comfort, Local Thermal Discomfort.
- Mermet Corporation. (2014, 8 7). *Products SilverScreen™* 4%. Retrieved from Mermet: http://www.mermetusa.com/transparent/silverscreen.html
- Moeseke, G., Bruyere, I., & Herde, A. (2005). Impact of control rules on the efficiency of shading devices and free cooling for office buildings.
- National Research Council of Canada, Institute for Research in Construction (IRC). (2003). COPE Project Research Reports. Ottawa.
- Nicklas, M., & Bailey, G. (1996). Energy Performance of Daylit Schools in North Carolina. Innovative Design, Inc.
- Nielsen, M., Svendsen, S., & Jensen, L. (2011). Quantifying the potential of automated dynamic solar shading in office buildings through integrated simulations of energy and daylight.
- Patwardhan, U. (2012). Reducing Energy Consumption & Improving Indoor Environmental Quality with Dynamic Solar Shading. Carnegie Mellon University.
- Pei, Z. (2013). Application of Dynamic Skylight Technologies for Commercial Buildings in Northeast Region.
- Pfluger, R., Schnieders, J., Kaufmann, B., & Feist, W. (2003). Highly insulating window systems: inspection and optimisation in the installed state.

Ransen, O. (2014). Candelas, Lumens and Lux.

- Schiavon, S., & Lee, K. (2012). Dynamic predictive clothing insulation models based on outdoor air and indoor operative temperatures.
- Southern California Edison. (2008). Demand Reduction and Energy Savings Potential of Integrated Dimming Ballast Controls in Mid-Size Retail Facilities: PetSmart Stores. Southern California Edison.
- TANABE Shin-ichi Laboratory, Waseda University. (n.d.). PMV Calculator.
- Thayer, B. M. (1995). Daylighting & Productivity at Lockheed. Solar Today.
- The Weather Channel, LLC. (2014). Weather Underground. Retrieved from http://www.wunderground.com/
- U.S. Department of Energy. (2014, 5 4). *Glossary*. Retrieved from Energy Efficiency & Renewable Energy: http://www1.eere.energy.gov/tribalenergy/guide/glossary.html
- U.S. DOE, & FEMP. (2002). The Business Case for Sustainable Design in Federal Facilities.
- U.S. Energy Information Administration. (2009). Retrieved from http://www.eia.gov/
- U.S. Energy Information Administration. (2012). Use of Energy in the United States Explained. Retrieved from http://www.eia.gov/energyexplained/index.cfm?page=us_energy_use
- VirginiaTech. (2014). Retrieved from Center for High Performance Environments: http://www.chpe.arch.vt.edu/chpe_home/L_img_head_study.jpg
- Yao, J., & Xu, J. (2010). Effects of different shading devices on building energy saving in hot summer and cold winter zone.